



**OVANTI LIMITED (ASX: OVT)**  
(ACN 091 192 871)

c/- Prime Company Compliance  
Level 9, 505 Little Collins Street  
Melbourne VIC 3000  
Website: [www.ovanti.com](http://www.ovanti.com)  
Tel: +61 3 7002 5222  
Email: [enquiries@ovanti.com](mailto:enquiries@ovanti.com)

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Company Announcements Office  
Australian Securities Exchange

## **EXTENSION OF CLOSING DATE FOR NON-RENOUNCEABLE ENTITLEMENT ISSUE**

**Ovanti Limited (ASX: OVT) (Company)** wishes to advise that the closing date for the pro-rata non-renounceable entitlement offer of one (1) New Share for every three (3) existing Shares held by eligible shareholders at an issue price of \$0.004 to raise up to \$2,030,140 (**Offer**), has been extended to 17 September 2024 to allow additional time for Eligible Shareholders to take up their Entitlements.

Eligible Shareholders (other than Directors and related parties of the Company) may subscribe for additional shares beyond their Entitlement on the basis that some existing Shareholders may fail to fully take up their Entitlement.

A revised timetable can be found at Schedule 1 of this announcement.

The purpose of the Offer is to raise up to \$2,030,140 before costs. The Company intends to apply funds raised from the Offer towards litigation and investigations, working capital and general expenses of the offer.

Further details of the Offer, including details on how to accept the Offer and key risks associated with an investment in the Company are set out in the Prospectus published on ASX on 9 August 2024 and the Supplementary Prospectus published on ASX on 20 August 2024 (**Prospectus**). Eligible Shareholders should read the Prospectus carefully and consult their professional advisors as necessary.

Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the Prospectus.

The release of this announcement was authorised by Joshua Quinn, Director and Company Secretary.

**ENDS**

### **About Ovanti Limited (ASX:OVT):**

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities.

## Schedule 1 – Revised Indicative Timetable

<b>EVENT</b>	<b>DATE</b>
Lodgement of Prospectus with the ASIC	9 August 2024
Lodgement of Prospectus and Appendix 3B with ASX	9 August 2024
Ex date	14 August 2024
Record Date for determining Entitlements	15 August 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	20 August 2024
<b>Revised</b> Last day to extend Closing Date of the Rights Issue	12 September 2024
<b>Revised</b> Closing Date as at 5:00pm*	17 September 2024
<b>Revised</b> Shares quoted on a deferred settlement basis	18 September 2024
<b>Revised</b> Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	19 September 2024
<b>Revised</b> Quotation of Shares issued under the Offer	20 September 2024

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.