



**OVANTI LIMITED (ASX: OVT)**  
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Company Announcements Office  
Australian Securities Exchange

## **NON-RENOUNCEABLE ENTITLEMENT ISSUE OFFER COMPLETES**

**Ovanti Limited (ASX: OVT) (Company)** wishes to advise that the pro-rata non-renounceable entitlement offer announced to ASX on 30 July 2024 (**Offer**) closed on 17 September 2024.

The Offer was made to eligible shareholders registered on 15 August 2024 (**Eligible Shareholders**), who were offered the ability to subscribe for one (1) fully paid ordinary share in the capital of the Company (**Share**) for every three (3) existing Share held by Eligible Shareholders, at an issue price of \$0.004 per Share to raise up to, approximately \$2.030 million (before costs).

The results of the Offer are as follows:

	<b>Shares</b>
Total number of Shares offered under the Offer	507,540,170
Number of Shares applied for under the Offer	16,909,879
Shortfall Shares applied for by Eligible Shareholders	16,832,980
Total remaining Shortfall Shares	473,797,311

The directors of the Company reserve the right at their discretion to place the remaining Shortfall Shares within three months after the closing date of the Offer (that is, on or before the 17 December 2024).

Further details of the Offer are set out in the Prospectus published on ASX on 9 August 2024 and the Supplementary Prospectus published on ASX on 20 August 2024 (**Prospectus**). Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the Prospectus.

The release of this announcement was authorised by Joshua Quinn, Director and Company Secretary.

**ENDS**

### **About Ovanti Limited (ASX:OVT):**

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities.