



Announcement Summary

Entity name
OVANTI LIMITED

Announcement Type
New announcement

Date of this announcement
Friday August 22, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OVT	ORDINARY FULLY PAID	96,000,000	22/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2025 09:20	New - Proposed issue of securities - OVT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Subject to a future shareholder approval to be obtained in 2026 and following years, the Company may issue the number of shares equal to an incentive payment of up to the lesser of USD500,000 or, 2% of the Market capitalisation of Ovanti Limited to the CEO (or his nominee).



Placement Details

OVT : ORDINARY FULLY PAID

22/8/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

96,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of voluntary escrowed shares to the Company's CEO as an equity incentive to his remuneration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX release dated 25 June 2025. The above estimate is indicative only and based on the Company's closing share price on 21 August 2025. Due to administrative limitations on ASX forms, the issued capital below is incomplete. Please note, as set out in the Appendices 2A and 3G released on the same date as this Appendix 2A, the Company has issued an additional 376,235,294 Shares and 75,000,000 Options.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	4,370,323,586

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAX : OPTION EXPIRING 14-JUL-2028 EX \$0.013	70,000,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.02	25,000,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.015	10,000,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.025	35,000,000
OVTAA : OPTION EXPIRING 09-MAY-2028 EX \$0.04	25,000,000