



OVANTI LIMITED (ASX: OVT)
(ACN 091 192 871)

c/- Prime Company Compliance
Level 9, 505 Little Collins Street
Melbourne VIC 3000
Website: www.ovanti.com
Tel: +61 3 7002 5222
Email: enquiries@ovanti.com

23 April 2025

Supplementary Prospectus - Correction

Ovanti Limited (**ASX: OVT**) (**Company**) released on 23 April 2025 a supplementary prospectus (**Supplementary Prospectus**). The Company wishes to advise of a correction to the Supplementary Prospectus.

Please note that the updated Supplementary Prospectus has the correct date of 23 April 2025 and replaces the previous version which had the incorrect date of 22 April 2025.

An updated Supplementary Prospectus with the corrected date is now attached.

The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary.

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. In addition to the Malaysian operations, the Company is expanding operations for buy now, pay later services (BNPL) into the United States of America (USA). The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages as it enters the USA market.

OVANTI LIMITED
ACN 091 192 871
SUPPLEMENTARY PROSPECTUS

1. IMPORTANT INFORMATION

This supplementary prospectus (**Supplementary Prospectus**) is dated 23 April 2025 and is supplementary to the prospectus dated 10 April 2025 (**Prospectus**) issued by Ovanti Limited (ACN 091 192 871) (**Company** or **OVT**).

This Supplementary Prospectus was lodged with the ASIC on 23 April 2025. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. To the extent of a conflict between the Prospectus and the Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at www.ovanti.com.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. PURPOSE OF THIS DOCUMENT

The Supplementary Prospectus has been prepared to provide investors with further information in relation to the Prospectus, specifically to:

- (a) provide a more detailed breakdown of the use of funds relating to Working Capital;
- (b) set out the potential maximum increase of the Company's substantial holders interest as a result of the Offer on a fully diluted basis; and
- (c) provide more information on current litigation involving the Company.

3. AMENDMENTS TO THE PROSPECTUS

3.1 Section 1.6 of the Prospectus is amended to include the following:

The potential maximum increase to the interests of the Company's substantial holders, Finran Pty Ltd and Finran Capital Management Ltd, is set out below:

SHAREHOLDER	SHARES AT THE RECORD DATE	% AT RECORD DATE	MAXIMUM SHAREHOLDING POST OFFER	MAXIMUM % POST OFFER
Finran Pty Ltd and Finran Capital Management Ltd	235,803,816	8.73%	353,705,724	12.55%

Note:

1. The maximum shareholding of Finran Pty Ltd and Finran Capital Management Ltd as set out above assumes that no other shares are subscribed for under the Offer.

3.2 The table in Section 3.1 of the Prospectus is deleted and replaced with the following:

ITEM	PROCEEDS OF THE OFFER	FULL SUBSCRIPTION (\$) ¹	FULL SUBSCRIPTION (%)	HALF SUBSCRIPTION (\$) ²	HALF SUBSCRIPTION (%)	PARTIAL SUBSCRIPTION (\$) ³	PARTIAL SUBSCRIPTION (%)
1.	Administrative and operational expenses	\$540,310	10%	\$270,155	10%	\$135,077	10%
2.	Costs associated with BNPL USA market entry	\$3,241,857	60%	\$1,350,774	50%	\$675,387	50%
3.	Expenses associated with Litigation & Investigations	\$1,080,619	20%	\$675,387	25%	\$337,693	25%
4.	Ongoing working capital for Isentric business	\$454,484	8%	\$324,607	12%	\$126,620	9%
5.	Expenses of the Offer	\$85,826	2%	\$80,625	3%	\$75,996	6%
	Total	\$5,403,095	100%	\$2,701,547	100%	\$1,350,773	100%

3.3 Section 5.2 of the Prospectus is amended by including the below immediately after the second paragraph in the 'Risk' column for the 'Risk Category' titled 'Litigation and investigations risks':

It is estimated that the total amount of funds that have been allegedly misappropriated is RM123,343,303 (**Misappropriation Amount**). Since this date, the Company has instituted new internal policies which now requires multiple signatories for every payment made by the Company and further approvals are needed depending on the size of the payment.

3.4 Section 6.1 is deleted and replaced with the following:

Other than as set out in Section 5 of this Prospectus, the Company is not involved in any other legal proceedings and the Directors are not aware of any legal proceedings pending or threatened against the Company.

4. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

Signed pursuant to section 351 of the Corporations Act 2001 (Cth)



Joshua Quinn, Director

23 April 2025