



1 July 2022

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000
Via electronic lodgement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Aeris Resources Limited ACN 147 131 977 (ASX:AIS) (**Aeris or the Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

Aeris refers to its announcement on 1 July 2022 regarding the successful completion of the Share Purchase Agreement (**Share Purchase Agreement**) entered into between Aeris, through its wholly owned subsidiary, and Washington H. Soul Pattinson and Company Limited resulting in the issue of \$154 million worth of consideration shares (**Consideration Shares**). Aeris also refers to its announcement on 1 July 2022 regarding the successful completion of a conditional share placement to raise approximately \$17.1 million (**Placement**). Aeris has today issued 1,629,448,580 fully paid ordinary shares (**New Shares**) in Aeris comprising:

- 1,466,666,667 fully paid ordinary shares at a notional issue price of \$0.105 per share pursuant to the Share Purchase Agreement; and
- 162,781,913 fully paid ordinary shares at an issue price of \$0.105 per share under the Placement.

Aeris hereby confirms that:

- 1 the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, Aeris has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Aeris; and
 - (b) section 674 and section 674A of the Corporations Act; and
- 4 as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

A handwritten signature in blue ink, appearing to read "Andre Labuschagne".

Andre Labuschagne
Executive Chairman, Aeris Resources Limited