



Announcement Summary

Entity name

AERIS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 01, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AIS	ORDINARY FULLY PAID	203,258,513	01/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AERIS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

147131977

1.3 ASX issuer code

AIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Nov-2023 15:59	Update - Update - Proposed issue of securities - AIS	<div style="border: 1px solid black; padding: 5px;">An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

69,768,840 shares expected to be issued on 21 December 2023 under the retail component of the Entitlement Offer announced on 27 November 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AIS : ORDINARY FULLY PAID

Issue date

1/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

126,198,983

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.11000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcements of 27 and 29 November

Institutional Securities

ASX +security code and description

AIS : ORDINARY FULLY PAID

Issue date

1/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

77,059,530

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.11000000

Any other information the entity wishes to provide about the +securities to be quoted

The total securities to be quoted under the accelerated offer is 146.8 million shares of which 69.8 million shares are still to be issued under the retail component of the Entitlement Offer announced on 27 November 2023, subject to rounding and reconciliation.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AIS : ORDINARY FULLY PAID	897,756,700

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AISAN : ORDINARY FULLY PAID DEFERRED	146,828,377
AISAF : PERFORMANCE RIGHTS	9,810,082