6 November 2025

Market Announcements Office
Australian Securities Exchange
Via electronic lodgement

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Aeris Resources Limited (ACN 147 131 977) (ASX:AIS) (**Aeris** or **the Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Aeris refers to its announcement on 31 October 2025 regarding the successful completion of a share placement to raise approximately $80 million (**Placement**). Aeris has today issued 177,777,778 fully paid ordinary shares in Aeris at an issue price of $0.45 per share under the Placement (**New Shares**).

Aeris hereby confirms that, in respect of the Placement:

1 the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;

2 this notice is being given under section 708A(5)(e) of the Corporations Act;

3 as at the date of this notice, Aeris has complied with:

(a) the provisions of Chapter 2M of the Corporations Act as they apply to Aeris; and

(b) section 674 and section 674A of the Corporations Act; and

4 as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For and on behalf of, and authorised for release by, the Board of Directors of Aeris.

Andre Labuschagne
Executive Chairman
Aeris Resources Limited