

5 May 2026

ASX: PEX

## NOTICE OF SECOND COURT HEARING

Peel Mining Limited (ASX: PEX) (**Peel**) refers to the proposed scheme of arrangement (**Scheme**) under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) between Peel and its shareholders under which Aeris Resources Limited (ASX: AIS) (**Aeris**) will acquire 100% of the issued shares in Peel.

Subject to Peel shareholders approving the resolution in respect of the Scheme by the requisite majorities at the meeting of such members to be held at 10.30am (Sydney time) on Monday, 15 June 2026 at the offices of Hamilton Locke, Level 37, 180 George Street, Sydney, NSW Australia 2000, and all other conditions precedent in respect of the Scheme (except Court approval of the Scheme) being satisfied or waived (if applicable), the Supreme Court of New South Wales (**Court**) (situated at 184 Phillip St, Sydney NSW 2000) will hear an application by Peel seeking the approval of the Scheme, at 9.15 am (Sydney time) on Friday, 19 June 2026 (**Second Court Hearing**).

Peel shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme, at the Second Court Hearing.

If you wish to oppose the application for approval of the Scheme, you must file with the Supreme Court of New South Wales and serve on Peel a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the Second Court Hearing. The notice of appearance and affidavit must be served on Peel at its address for service at least three (3) days before the date fixed for the Second Court Hearing.

The address for service of Peel is: Hamilton Locke, Level 37, 180 George Street, Sydney, NSW Australia 2000, attention: Guy Sanderson.

### Further Information

For further information, please refer to the Scheme Booklet. If you have any questions, please contact the Shareholder Information Line on 1300 736 501 (within Australia) or +61 2 8072 1406 (outside Australia) any time between 8:30am and 7:00pm (Sydney time) Monday to Friday.

This ASX Announcement has been approved and authorised for release by the Board of Directors of Peel.

### Authorised for release by the Board.

#### Nick Woolrych

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