

MARKET RELEASE

1 February 2011

Straits Metals Limited

ADMISSION TO OFFICIAL LIST

Straits Metals Limited was admitted to the Official List of ASX Limited on Tuesday 1 February 2011.

Official Quotation of the following securities will commence at 10:09am ±15 seconds AEDT (7:09am WST) on Wednesday 2 February 2011 on a <u>deferred settlement basis</u>.

316,342,835 ordinary shares fully paid

Security Codes: SRQ

Wade Baggott Senior Adviser, Listings (Perth)