



# MARKET RELEASE

1 February 2011

**Straits Metals Limited**

## PRE-QUOTATION DISCLOSURE

Straits Metals Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday, 1 February 2011.

Official Quotation of the Company's securities will commence at 10:09am  $\pm$ 15 seconds AEDT (7:09 am WST) on Wednesday 2 February 2011 on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

1. Indicative distribution schedule.
2. Indicative statement of top 20 share holders.
3. Securities trading policy.
4. A statement setting out the entitlement ratio of Straits Resources Limited's shareholders to securities under the demerger and shareholder information telephone number.
5. Confirmation that all conditions precedent of the scheme of arrangement between Straits Resources Limited and its ordinary shareholders have been fulfilled or waived.

Security Codes: SRQ

Wade Baggott  
**Senior Adviser, Listings (Perth)**