

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Aeris Resources LimitedACN/ARSN 30 147 131 977

1. Details of substantial holder(1)

Name DGJ Keet Investments Limited

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on21 / 03 / 2018

The previous notice was given to the company on

12 / 01 / 2016

The previous notice was dated

12 / 01 / 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares	13,088,635	9.34%	13,088,635	4.67%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21 Mar 2018	DGJ Keet Investments Limited	Due to Aeris Resources Limited's conversion of convertible preference shares into ordinary fully paid shares. Refer to attached announcement for further details.	Nil	Ordinary 13,088,635	13,088,635

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
DGJ Keet Investments Limited	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	Beneficial Owner	Ordinary 13,088,635	13,088,635

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DGJ Keet Investments Limited	c/o HSBC Trustee (Singapore) Limited
	21 Collyer Quay #19-01 HSBC Building, Singapore 049320

Signature

print name DGJ Keet Investment Limited capacity Authorised Signatories
 sign here  date 27 / 03 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



ASX Announcement

21 March 2018

Cleansing notice under section 708A(6) of the Corporations Act 2001 (Cth)

As announced to the market on 14 March 2018, Aeris Resources Limited (**Company**) (**ASX: AIS**) received a conversion notice from Special Portfolio Opportunity V Limited (**SPOV**) to convert 140,115,913 convertible preference shares into ordinary fully paid shares in the Company.

The Company has issued 140,115,913 fully paid ordinary shares (**Conversion Shares**) in the Company to SPOV.

In accordance with the requirements of, and pursuant to, section 708A(5)(e) of the Act, the Company gives notice and confirms that:

1. the Conversion Shares are part of the class of ordinary shares quoted on the Australian Securities Exchange (**ASX**);
2. the Company issued the Conversion Shares without disclosure under part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (2) the rights and liabilities attaching to the Conversion Shares.

The Appendix 3B in relation to the issue of the Conversion Shares was lodged with the ASX on 21 March 2018.

Andre Labuschagne
Executive Chairman
Aeris Resources Limited

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Aeris Resources LimitedACN/ARSN 30 147 131 977

1. Details of substantial holder(1)

Name DGJ Keet Investments LimitedACN/ARSN (if applicable) 30 147 131 977The holder ceased to be a
substantial holder on 2 1 / 03 / 2 0 1 8The previous notice was given to the company on 1 2 / 01 / 2 0 1 6The previous notice was dated 1 2 / 01 / 2 0 1 6

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
21 Mar 2018	DGJ Keet Investments Limited	Due to Aeris Resources Limited's conversion of convertible preference shares into ordinary fully paid shares. Refer to attached announcement for further details.	Nil	Ordinary 13,088,635	13,088,635

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DGJ Keet Investments Limited	c/o HSBC Trustee (Singapore) Limited
	21 Collyer Quay #19-01 HSBC Building, Singapore 049320

Signature

print name DGJ Keet Investments Limited capacity Authorised Signatoriessign here   date 27 / 03 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



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21 March 2018

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In accordance with the requirements of, and pursuant to, section 708A(5)(e) of the Act, the Company gives notice and confirms that:

1. the Conversion Shares are part of the class of ordinary shares quoted on the Australian Securities Exchange (**ASX**);
2. the Company issued the Conversion Shares without disclosure under part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (2) the rights and liabilities attaching to the Conversion Shares.

The Appendix 3B in relation to the issue of the Conversion Shares was lodged with the ASX on 21 March 2018.

Andre Labuschagne
Executive Chairman
Aeris Resources Limited