



11 June 2020

ASX/MEDIA RELEASE

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## AERIS RESOURCES LIMITED (ASX:AIS)

### Accelerated Renounceable Entitlement Offer- Despatch of Retail Offer Document

Established Australian copper producer, Aeris Resources Limited (ASX:AIS) (**Aeris** or the **Company**) would like to advise that the company has today despatched its Retail Offer Document (**Offer Document**), along with personalised entitlement and acceptance forms to all eligible retail shareholders as at the record date of 7.00pm (Sydney time) on Tuesday, 9 June 2020 (**Record Date**). The Offer Document is being made without a prospectus or disclosure document in accordance with section 708AA of the Corporations Act 2001 (Cth) (Corporations Act) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (ASIC Instrument).

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an eligible shareholder, providing details of the Retail Entitlement Offer and advising them that they will not be offered securities pursuant to the Offer Document.

Eligible retail shareholders are encouraged to carefully consider the full details of the Retail Entitlement Offer as contained in the Offer Document, including the risk of investment as described in Section 4 of the Offer Document, before making a decision to invest.

If you have any questions about the Retail Entitlement Offer, please contact the Aeris Resources Limited Offer Information line on 1300 975 518 (within Australia) or +61 1300 975 518 (from outside Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday.

A proposed timetable for the Retail Entitlement Offer is set out in the table below:

<b>Key dates for investors</b>	
Record Date for determining Retail Entitlements under the Retail Entitlement Offer	7.00pm (Sydney time) on Tuesday, 9 June 2020
Retail Entitlement Offer Document and Entitlement and Acceptance Form despatched	Thursday, 11 June 2020
Retail Entitlement Offer opens	Thursday, 11 June 2020
New Shares issued under the Institutional Entitlement Offer	Monday, 15 June 2020
Retail Entitlement Offer expected to close (Closing Date)	5.00pm (Sydney time) on Monday, 22 June 2020
Announcement of results of Retail Entitlement Offer	Thursday, 25 June 2020
Retail Shortfall Bookbuild	Thursday, 25 June 2020
Announcement of results of Retail Shortfall Bookbuild	Friday, 26 June 2020
Retail Entitlement Offer issue date	Before noon (Sydney time) on Wednesday, 1 July 2020
Commencement of trading of New Shares issued under the Retail Entitlement Offer on ASX	Thursday, 2 July 2020
Expected date for despatch of New Shareholding statements for New Shares issued under the Retail Entitlement Offer	Thursday, 2 July 2020
Retail Premium (if any) despatched	Thursday, 2 July 2020

All dates are subject to change and accordingly are indicative only. The Directors may, in consultation with the Joint Lead Manager(s), vary these dates subject to the Corporations Act and the Listing Rules. Investors are encouraged to submit their Entitlement and Acceptance Forms as soon as possible after the Retail Entitlement Offer opens.

The Offer Document has been lodged with ASIC and ASX on 11 June 2020.

Upon completion of the Entitlement Offer and Placement, the issued capital of Aeris will comprise approximately 1,873,254,980 ordinary shares, and 93,410,609 unlisted options (exercisable at \$nil each with an expiry date of 31 December 2021).



**This announcement is authorised for lodgement by:**

Andre Labuschagne  
Executive Chairman

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