

6 January 2021

## Unsolicited Off-Market Takeover Bid – TAKE NO ACTION

### Receipt of Bidder's Statement

ASX Announcement

E&P Financial Group Limited (**Company, E&P or EP1**) yesterday received a copy of the bidder's statement in relation to 360 Capital Group Limited's (**TGP**) unsolicited off-market takeover bid for all of the fully paid ordinary shares on issue in EP1 that TGP currently does not own (**Unsolicited Offer**). The bidder's statement has also been lodged with ASIC and ASX.

E&P is preparing a formal response – including a Board recommendation – regarding the Unsolicited Offer which will be released in its target's statement, however in the interim E&P notes that the Unsolicited Offer remains highly conditional. The E&P Board is committed to acting in the best interests of all shareholders.

E&P reiterates that shareholders should **TAKE NO ACTION** in respect of the Unsolicited Offer from TGP until they have had the opportunity to fully consider both E&P's target's statement and the bidder's statement. As the Unsolicited Offer must remain open for at least one calendar month from its commencement, E&P shareholders will have ample time to make a decision after they have received the target's statement.

Should you have any queries regarding the Unsolicited Offer, please contact 1300 158 729.

This announcement has been authorised for release by the Board of E&P Financial Group Limited.

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#### About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 9,200 clients, representing \$20.1 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$6.7 billion of assets across a diverse range of asset classes.

