

1 April 2021

Expiry of Unsolicited Takeover Bid

ASX Announcement

E&P Financial Group Limited (**EP1** or **Company**) notes that 360 Capital Group Limited's (**TGP**) unsolicited off-market takeover bid for all of the fully paid ordinary shares on issue in EP1 that TGP did not own (**Offer**) expired at 7pm Sydney time on Wednesday 31 March 2021 and has not been extended.

The Board of EP1 had unanimously recommended that shareholders reject TGP's unsolicited Offer. Despite the Offer being unconditional, TGP received acceptances of less than 1.0% and its holding in EP1 is approximately 20.2%.

EP1's primary focus in the near term remains the execution of the Company's refreshed strategy and further implementation of divisional growth initiatives.

This announcement has been authorised for release by the Board of E&P Financial Group Limited.

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About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 9,200 clients, representing \$21.7 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$6.6 billion of assets across a diverse range of asset classes.