

28 June 2021

EP1 welcomes new substantial shareholder

ASX Announcement

E&P Financial Group Limited (**EP1** or **Company**) has today been notified by Mercury Capital that it has exercised its call option (annexed to its substantial holding notice given to ASX on 3 June 2021) to acquire shares comprising voting power of 19.9% in the Company from 360 Capital Group, with settlement scheduled for 12 July 2021. The Board of EP1 welcomes Mercury Capital to the register.

This announcement has been authorised for release by the CEO of E&P Financial Group Limited.

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About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 9,200 clients, representing \$21.7 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$6.6 billion of assets across a diverse range of asset classes.