



## Announcement Summary

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**Entity name**

E&P FINANCIAL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 15, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EP1	ORDINARY FULLY PAID	3,046,131	15/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

54609913457

### 1.3 ASX issuer code

EP1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/10/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

EP1AA : RIGHTS TRANCHE A

**TO (Existing Class)**

**ASX +security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

77,454

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Shares issued in accordance with clause 8.3(b) of the E&P Option / Rights Plan (Plan) following exercise of Rights granted to employees under the Plan. A summary of the terms of the Plan are available on the E&P website at <https://www.eap.com.au/shareholder-centre/corporate-governance/> and in Annexure A to the 2020 AGM Notice of Meeting: <https://www.asx.com.au/asxpdf/20201012/pdf/44nkqybhhw35q9.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

77,454

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued for nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

EP1AB : RIGHTS TRANCHE B

**TO (Existing Class)**

**ASX +security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,010,221

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Shares issued in accordance with clause 8.3(b) of the E&P Option / Rights Plan (Plan) following exercise of Rights granted to employees under the Plan. A summary of the terms of the Plan are available on the E&P website at <https://www.eap.com.au/shareholder-centre/corporate-governance/> and in Annexure A to the 2020 AGM Notice of Meeting: <https://www.asx.com.au/asxpdf/20201012/pdf/44nkqybhhw35q9.pdf>



**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,010,221

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued for nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

EP1AC : RIGHTS TRANCHE C

**TO (Existing Class)**

**ASX +security code and description**

EP1 : ORDINARY FULLY PAID



**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

59,284

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Shares issued in accordance with clause 8.3(b) of the E&P Option / Rights Plan (Plan) following exercise of Rights granted to employees under the Plan. A summary of the terms of the Plan are available on the E&P website at <https://www.eap.com.au/shareholder-centre/corporate-governance/> and in Annexure A to the 2020 AGM Notice of Meeting: <https://www.asx.com.au/asxpdf/20201012/pdf/44nkqybhhw35q9.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

59,284

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued for nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**



**FROM (Existing Class)  
ASX +security code and description**

EP1AD : RIGHTS TRANCHE D

**TO (Existing Class)  
ASX +security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

45,903

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Shares issued in accordance with clause 8.3(b) of the E&P Option / Rights Plan (Plan) following exercise of Rights granted to employees under the Plan. A summary of the terms of the Plan are available on the E&P website at <https://www.eap.com.au/shareholder-centre/corporate-governance/> and in Annexure A to the 2020 AGM Notice of Meeting: <https://www.asx.com.au/asxpdf/20201012/pdf/44nkqybhhw35q9.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes





Issue details

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**Number of +securities to be quoted**

45,903

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued for nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

EP1AG : RIGHTS TRANCHE G

**TO (Existing Class)**

**ASX +security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,430,941

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Shares issued in accordance with clause 8.3(b) of the E&P Option / Rights Plan (Plan) following exercise of Rights granted to employees under the Plan. A summary of the terms of the Plan are available on the E&P website at <https://www.eap.com.au/shareholder-centre/corporate-governance/> and in Annexure A to the 2020 AGM Notice of Meeting: <https://www.asx.com.au/asxpdf/20201012/pdf/44nkqybhhw35q9.pdf>



**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,430,941

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued for nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

EP1AJ : RIGHTS TRANCHE J

**TO (Existing Class)**

**ASX +security code and description**

EP1 : ORDINARY FULLY PAID



**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

105,301

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Shares issued in accordance with clause 8.3(b) of the E&P Option / Rights Plan (Plan) following exercise of Rights granted to employees under the Plan. A summary of the terms of the Plan are available on the E&P website at <https://www.eap.com.au/shareholder-centre/corporate-governance/> and in Annexure A to the 2020 AGM Notice of Meeting: <https://www.asx.com.au/asxpdf/20201012/pdf/44nkqybhhw35q9.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

105,301

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued for nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

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**FROM (Existing Class)**

**ASX +security code and description**

EP1AH : RIGHTS TRANCHE H

**TO (Existing Class)**

**ASX +security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

158,513

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Shares issued in accordance with clause 8.3(b) of the E&P Option / Rights Plan (Plan) following exercise of Rights granted to employees under the Plan. A summary of the terms of the Plan are available on the E&P website at <https://www.eap.com.au/shareholder-centre/corporate-governance/> and in Annexure A to the 2020 AGM Notice of Meeting: <https://www.asx.com.au/asxpdf/20201012/pdf/44nkqybhhw35q9.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

158,513

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No

**Please describe the consideration being provided for the +securities**

Securities issued for nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

EP1AI : RIGHTS TRANCHE I

**TO (Existing Class)**

**ASX +security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

158,514

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

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No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

158,514

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued for nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1 : ORDINARY FULLY PAID	237,680,090

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1AG : RIGHTS TRANCHE G	1,589,968
EP1AH : RIGHTS TRANCHE H	2,862,396
EP1AI : RIGHTS TRANCHE I	2,862,546
EP1AF : RIGHTS TRANCHE F	360,367
EP1AE : RIGHTS TRANCHE E	360,346
EP1AD : RIGHTS TRANCHE D	207,060
EP1AL : RIGHTS TRANCHE L	105,303
EP1AA : RIGHTS TRANCHE A	443,697
EP1AB : RIGHTS TRANCHE B	673,852
EP1AC : RIGHTS TRANCHE C	1,625,026
EP1AJ : RIGHTS TRANCHE J	0
EP1AK : RIGHTS TRANCHE K	105,301



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13