

19 December 2022

## Creditors Vote in Favour of DASS Deed of Company Arrangement

ASX Announcement

E&P Financial Group Limited (**E&P** or **the Company**) notes that a majority of creditors voted in favour of executing the Deed of Company Arrangement (**DOCA**) proposed by the Company in respect of Dixon Advisory & Superannuation Services Pty Ltd (Administrators Appointed) (**DASS**) at the second meeting of DASS creditors held on 16 December 2022, and the DOCA has accordingly been executed by the parties.

As detailed in its announcement of 30 November 2022, over the coming months E&P will make a series of payments into a Deed Fund established under the DOCA. Initial payments totalling approximately \$15.8 million will be made this week. The net impact of these series of payments on E&P's 1H23 statutory result is expected to be a loss of approximately \$1.1m as the amounts have already been substantially recognised in the Company's balance sheet as at 30 June 2022.

This announcement has been authorised for release by the Board of E&P Financial Group Limited.

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### About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 8,000 clients, representing \$21.1 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$6.2 billion of assets across a diverse range of asset classes.