



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EP1AG	RIGHTS TRANCHE G	4,891	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023
EP1AH	RIGHTS TRANCHE H	4,891	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023
EP1AI	RIGHTS TRANCHE I	14,301	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023
EP1AA	RIGHTS TRANCHE A	1,681	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023
EP1AB	RIGHTS TRANCHE B	1,857	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023
EP1AC	RIGHTS TRANCHE C	1,859	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2023

Refer to next page for full details of the announcement





Part 1 - Announcement Details

1.1 Name of +Entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

54609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EP1AA : RIGHTS TRANCHE A

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,681

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AB : RIGHTS TRANCHE B

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,857

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AC : RIGHTS TRANCHE C

Unquoted +equity securities that have ceased



Number of securities that have ceased

1,859

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AG : RIGHTS TRANCHE G

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,891

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AH : RIGHTS TRANCHE H

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,891

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AI : RIGHTS TRANCHE I

Unquoted +equity securities that have ceased

Number of securities that have ceased

14,301

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	237,680,090

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AU : RIGHTS TRANCHE U	527,169
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	606,139
EP1AH : RIGHTS TRANCHE H	1,027,442
EP1AI : RIGHTS TRANCHE I	2,086,261
EP1AF : RIGHTS TRANCHE F	258,902
EP1AE : RIGHTS TRANCHE E	54,054
EP1AD : RIGHTS TRANCHE D	44,003
EP1AL : RIGHTS TRANCHE L	105,303



EP1AV : RIGHTS TRANCHE V	84,276
EP1AW : RIGHTS TRANCHE W	84,276
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AA : RIGHTS TRANCHE A	62,843
EP1AB : RIGHTS TRANCHE B	84,909
EP1AC : RIGHTS TRANCHE C	502,451
EP1AK : RIGHTS TRANCHE K	105,301

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.