



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Date of this announcement

Monday January 15, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| EP1 | ORDINARY FULLY PAID | 1,508,119 | 31/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AA : RIGHTS TRANCHE A

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

7,987

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

31/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 December 2023 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited.



Issue details

Number of +securities

7,987

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AB : RIGHTS TRANCHE B

TO (Existing Class)**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,961

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No**Date the +securities the subject of this notification were issued/transferred**

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A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AC : RIGHTS TRANCHE C

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

292,853

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type?

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Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AD : RIGHTS TRANCHE D

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,467

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type?

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Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AE : RIGHTS TRANCHE E

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

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Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AF : RIGHTS TRANCHE F

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

40,210

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type?

No

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31/12/2023

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Issue details

Number of +securities

40,210

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A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AG : RIGHTS TRANCHE G

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

14,800

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type?

No

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Issue details

Number of +securities

14,800

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A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AH : RIGHTS TRANCHE H

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

103,541

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

31/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 December 2023 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited.



Issue details

Number of +securities

103,541

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AI : RIGHTS TRANCHE I

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

924,532

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

| Name of KMP | Name of registered holder | Number of +securities |
|--------------|---------------------------|-----------------------|
| Stephen Hill | Stephen Hill | 23,519 |

Date the +securities the subject of this notification were issued/transferred

31/12/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

924,532

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A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EP1AK : RIGHTS TRANCHE K

TO (Existing Class)

ASX +Security code and description

EP1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

105,301

The first date the options were exercised or other +convertible securities were converted

1/10/2023

The last date the options were exercised or other +convertible securities were converted

31/12/2023

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

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31/12/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

Represents employee options exercised during the quarter ended 31 December 2023 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited.

Issue details

Number of +securities

105,301





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| EP1 : ORDINARY FULLY PAID | 237,680,090 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| EP1AU : RIGHTS TRANCHE U | 527,169 |
| EP1AY : RIGHTS TRANCHE Y | 332,523 |
| EP1AZ : RIGHTS TRANCHE Z | 90,139 |
| EP1AAA : RIGHTS TRANCHE AA | 296,468 |
| EP1AAB : RIGHTS TRANCHE AB | 296,468 |
| EP1AM : RIGHTS TRANCHE M | 449,581 |
| EP1AN : RIGHTS TRANCHE N | 449,581 |
| EP1AO : RIGHTS TRANCHE O | 449,585 |
| EP1AP : RIGHTS TRANCHE P | 99,258 |
| EP1AQ : RIGHTS TRANCHE Q | 99,258 |
| EP1AR : RIGHTS TRANCHE R | 99,259 |
| EP1AG : RIGHTS TRANCHE G | 533,328 |
| EP1AH : RIGHTS TRANCHE H | 753,004 |



| | |
|--------------------------|---------|
| EP1AI : RIGHTS TRANCHE I | 982,044 |
| EP1AF : RIGHTS TRANCHE F | 86,227 |
| EP1AE : RIGHTS TRANCHE E | 32,834 |
| EP1AD : RIGHTS TRANCHE D | 22,783 |
| EP1AL : RIGHTS TRANCHE L | 105,303 |
| EP1AV : RIGHTS TRANCHE V | 84,276 |
| EP1AW : RIGHTS TRANCHE W | 84,276 |
| EP1AS : RIGHTS TRANCHE S | 527,169 |
| EP1AT : RIGHTS TRANCHE T | 527,169 |
| EP1AX : RIGHTS TRANCHE X | 74,113 |
| EP1AA : RIGHTS TRANCHE A | 34,003 |
| EP1AB : RIGHTS TRANCHE B | 51,657 |
| EP1AC : RIGHTS TRANCHE C | 141,723 |
| EP1AK : RIGHTS TRANCHE K | 0 |