

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme **E & P FINANCIAL GROUP LIMITED**

ACN/ARSN **54 609 913 457**

### 1. Details of substantial holder (1)

Name **THE AUSTRALIAN WEALTH ADVISORS GROUP LIMITED (WAG)**

ACN/ARSN (if applicable) **31 653 634 292**

The holder became a substantial holder on **16 / 2 / 2024**

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	11,890,251	11,890,251	5.00%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
National Nominees Ltd	Relevant interest under s608(3) of the Corps Act	8,662,662 ordinary shares
MSC Trustee ATF Armytage Micro Cap Activist Fund	Relevant interest under s608(3) of the Corps Act	3,000,000 ordinary shares
EQT Trustee ATF Armytage Strategic Opportunities Fund	Relevant interest under s608(3) of the Corps Act	227,589 ordinary shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
National Nominees Ltd	National Nominees Ltd	National Nominees Ltd	8,662,662 ordinary shares
MSC Trustee ATF Armytage Micro Cap Activist Fund	Armytage Micro Cap Activist Fund	Armytage Micro Cap Activist Fund	3,000,000 ordinary shares
EQT Trustee ATF Armytage Strategic Opportunities Fund	Armytage Strategic Opportunities Fund	Armytage Strategic Opportunities Fund	227,589 ordinary shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
National Nominees Ltd	Between 3/2/23 and 14/2/24	Between 38c - 52c		8,662,662 ordinary shares
MSC Trustee ATF Armytage Micro Cap Activist Fund	Between 12/5/22 and 19/10/23	Between 37.5c - 56.5c		3,000,000 ordinary shares
EQT Trustee ATF Armytage Strategic Opportunities Fund	16/2/2024	49.15c per share		227,589 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
The Australian Wealth Advisors Group Ltd	L5, 30 Collins Street, Melbourne VIC 3000

**Signature**

print name

Lee laFrate

capacity

Chairman

sign here



date 20 / 02 / 2024

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Past 4mth purchases

Security	Date	Volume	Price	Consideration
EP1	20/10/2023	8246	\$0.410	\$3,388.300
EP1	24/10/2023	7999	\$0.410	\$3,286.810
EP1	25/10/2023	67956	\$0.414	\$28,222.920
EP1	26/10/2023	36518	\$0.415	\$15,188.310
EP1	27/10/2023	11894	\$0.410	\$4,887.270
EP1	30/10/2023	8000	\$0.410	\$3,287.220
EP1	31/10/2023	87549	\$0.420	\$36,851.470
EP1	1/11/2023	79936	\$0.407	\$32,573.500
EP1	1/11/2023	3620	\$0.407	\$1,475.120
EP1	2/11/2023	37001	\$0.405	\$15,018.380
EP1	8/11/2023	19440	\$0.392	\$7,637.240
EP1	10/11/2023	89121	\$0.400	\$35,726.830
EP1	15/11/2023	48323	\$0.435	\$21,066.750
EP1	28/11/2023	33074	\$0.519	\$17,216.440
EP1	29/11/2023	9865	\$0.495	\$4,893.930
EP1	30/11/2023	6892	\$0.515	\$3,557.190
EP1	30/11/2023	-9865	\$0.520	-\$5,118.510
EP1	1/12/2023	7944	\$0.515	\$4,100.160
EP1	4/12/2023	6342	\$0.515	\$3,273.310
EP1	5/12/2023	9843	\$0.506	\$4,989.550
EP1	6/12/2023	46672	\$0.494	\$23,125.410
EP1	11/12/2023	15319	\$0.480	\$7,369.360
EP1	13/12/2023	18387	\$0.485	\$8,935.540
EP1	15/12/2023	22845	\$0.482	\$11,031.030
EP1	20/12/2023	17602	\$0.485	\$8,555.750
EP1	21/12/2023	7398	\$0.485	\$3,595.210
EP1	27/12/2023	19776	\$0.485	\$9,610.540
EP1	8/01/2024	8001	\$0.485	\$3,888.250
EP1	16/01/2024	13000	\$0.477	\$6,214.700
EP1	17/01/2024	30000	\$0.490	\$14,732.340
EP1	23/01/2024	20000	\$0.490	\$9,819.600
EP1	24/01/2024	20000	\$0.495	\$9,919.800
EP1	29/01/2024	3899	\$0.490	\$1,914.330
EP1	30/01/2024	8025	\$0.491	\$3,951.380
EP1	31/01/2024	14000	\$0.495	\$6,943.860
EP1	6/02/2024	26700	\$0.460	\$12,306.560
EP1	8/02/2024	7000	\$0.475	\$3,331.650
EP1	9/02/2024	6789	\$0.474	\$3,227.140
EP1	12/02/2024	1888	\$0.470	\$889.130
EP1	14/02/2024	40379	\$0.479	\$19,400.280
EP1	14/02/2024	16973	\$0.479	\$8,153.130
EP1	16/02/2024	227589	\$0.492	\$112,106.080