

27 February 2024

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

E&P Financial Group Limited Appendix 4D for the half year ended 31 December 2023

In accordance with the ASX Listing Rules, in addition to the enclosed Appendix 4D, the following associated documents are provided for immediate release:

- Half Year Financial Report
- 1H24 Results Announcement
- 1H24 Results Presentation

Yours sincerely

Stephen Hill

Chief Financial Officer & Company Secretary

(Authorising Officer)

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31 DECEMBER 2023

Appendix 4D - Half-Year Report

Name of entity E&P Financial Group Limited

Australian Company Number 609 913 457

Reporting Period Previous Corresponding Period 1 July 2023 to 31 December 2023 1 July 2022 to 31 December 2022

Results for announcement to the market		
		31 December 2023 \$'000
Total revenue ("revenue from ordinary activities")	Down by 25.7% to	\$72,318
Loss for the period * ("loss from ordinary activites after tax attributable to members")	Down by 1152.6% to	(\$26,266)
Total comprehensive income for the period * ("net loss for the period attributable to members")	Down by 1158.4% to	(\$27,968)

Commentary on results

Refer to attached Half-Year Report including Director's Report. Additional Appendix 4D disclosure requirements can be found in the notes to these financial statements.

*Note: this includes Impairment of goodwill in the current period. Refer to Note 6 and Note 13 of the attached Half-Year Report for further detail.

Dividends

No dividend has been declared in respect of the first half of the 2024 financial year.

	31 December 2023	31 December 2022
Net tangible assets per share*	\$0.21	\$0.25

Financial Report

This report is based on the condensed consolidated financial statements for the half-year ended 31 December 2023 which have been reviewed by Deloitte Touche Tohmatsu.