



Announcement Summary

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**Entity name**

E&P FINANCIAL GROUP LIMITED

**Date of this announcement**

Monday April 15, 2024

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
EP1	ORDINARY FULLY PAID	111,617	31/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

E&P FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

609913457

**1.3 ASX issuer code**

EP1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

EP1AB : RIGHTS TRANCHE B

**TO (Existing Class)**

**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,471

**The first date the options were exercised or other +convertible securities were converted**

1/1/2024

**The last date the options were exercised or other +convertible securities were converted**

31/3/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

31/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Represents employee options exercised during the quarter ended 31 March 2024 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited

Issue details

**Number of +securities**

1,471

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AC : RIGHTS TRANCHE C

**TO (Existing Class)****ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

13,244

**The first date the options were exercised or other +convertible securities were converted**

1/1/2024

**The last date the options were exercised or other +convertible securities were converted**

31/3/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

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Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)****ASX +Security code and description**

EP1AD : RIGHTS TRANCHE D

**TO (Existing Class)****ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options**

**The first date the options were**

**The last date the options were**



that were exercised or other +convertible securities that were converted	exercised or other +convertible securities were converted	exercised or other +convertible securities were converted
1,675	1/1/2024	31/3/2024

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**Number of +securities**

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A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

EP1AE : RIGHTS TRANCHE E

**TO (Existing Class)**

**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

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1,675

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1/1/2024

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31/3/2024

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Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

EP1AF : RIGHTS TRANCHE F

**TO (Existing Class)**

**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

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Already quoted by ASX

**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EP1AG : RIGHTS TRANCHE G

**TO (Existing Class)****ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,508

**The first date the options were exercised or other +convertible securities were converted**

1/1/2024

**The last date the options were exercised or other +convertible securities were converted**

31/3/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

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Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

EP1AH : RIGHTS TRANCHE H

**TO (Existing Class)**

**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

28,221

**The first date the options were exercised or other +convertible securities were converted**

1/1/2024

**The last date the options were exercised or other +convertible securities were converted**

31/3/2024

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No

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A transfer of existing +securities

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Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

EP1AI : RIGHTS TRANCHE I

**TO (Existing Class)**

**ASX +Security code and description**

EP1 : ORDINARY FULLY PAID



**Please state the number of options that were exercised or other +convertible securities that were converted**

61,148

**The first date the options were exercised or other +convertible securities were converted**

1/1/2024

**The last date the options were exercised or other +convertible securities were converted**

31/3/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

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Represents employee options exercised during the quarter ended 31 March 2024 which were satisfied via transfer of ordinary shares from E&P Employee Investments Pty Limited

Issue details

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**Number of +securities**

61,148

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1 : ORDINARY FULLY PAID	237,680,090

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1AU : RIGHTS TRANCHE U	527,169
EP1AY : RIGHTS TRANCHE Y	332,523
EP1AZ : RIGHTS TRANCHE Z	90,139
EP1AAA : RIGHTS TRANCHE AA	296,468
EP1AAB : RIGHTS TRANCHE AB	296,468
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	530,820
EP1AH : RIGHTS TRANCHE H	724,783
EP1AI : RIGHTS TRANCHE I	887,186
EP1AF : RIGHTS TRANCHE F	84,552



EP1AE : RIGHTS TRANCHE E	31,159
EP1AD : RIGHTS TRANCHE D	21,108
EP1AL : RIGHTS TRANCHE L	105,303
EP1AV : RIGHTS TRANCHE V	84,276
EP1AW : RIGHTS TRANCHE W	84,276
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AX : RIGHTS TRANCHE X	74,113
EP1AA : RIGHTS TRANCHE A	32,028
EP1AB : RIGHTS TRANCHE B	48,211
EP1AC : RIGHTS TRANCHE C	126,501