



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Date of this announcement

Friday April 19, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Rights allocated under the E&P Option & Rights Plan.	708,164	15/04/2024
New class - code to be confirmed	Unquoted Rights allocated under the E&P Option & Rights Plan.	708,164	15/04/2024
New class - code to be confirmed	Unquoted Rights allocated under the E&P Option & Rights Plan.	708,168	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Rights allocated under the E&P Option & Rights Plan.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A refer below

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

15/4/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EP1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The unquoted Rights are granted to group employees pursuant to the E&P Option/ Rights Plan (Plan). A summary of the terms of the Plan are set out in the Notice of Meeting of the Company's 2023 AGM, which is available on the E&P website at www.eandp.com.au/investor-centre/.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Right represents a right to acquire one (1) ordinary share of capital of the Company, subject to the terms and conditions of the Plan rules.

The number of Rights has been determined by dividing the value granted by the volume weighted average price (VWAP) at which the Company shares traded on the ASX during the 10 trading days immediately prior to the Grant Date.

Grant Date: 15 April 2024

Vesting Date: 15 April 2025



Expiry Date: 15 April 2031

Vesting Conditions: Continuous employment on the Vesting Dates or such other date the Board of the Company determines the Vesting Condition to have been met.

Exercise Price: Nil.

Other: Rights do not confer an entitlement to receive dividends, to vote at Company meetings or to capital distributions. To satisfy the obligations arising from the grant of the Rights, the Company intends to, over time, purchase shares on-market, to be held in an employee share trust or issue ordinary shares or a combination of those actions.

Issue details

Number of +securities

708,164

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Rights allocated under the E&P Option & Rights Plan.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A refer below

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

15/4/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EP1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



or a summary of the terms

The unquoted Rights are granted to group employees pursuant to the E&P Option/ Rights Plan (Plan). A summary of the terms of the Plan are set out in the Notice of Meeting of the Company's 2023 AGM, which is available on the E&P website at www.eandp.com.au/investor-centre/.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Right represents a right to acquire one (1) ordinary share of capital of the Company, subject to the terms and conditions of the Plan rules.

The number of Rights has been determined by dividing the value granted by the volume weighted average price (VWAP) at which the Company shares traded on the ASX during the 10 trading days immediately prior to the Grant Date.

Grant Date: 15 April 2024

Vesting Date: 15 April 2026

Expiry Date: 15 April 2031

Vesting Conditions: Continuous employment on the Vesting Dates or such other date the Board of the Company determines the Vesting Condition to have been met.

Exercise Price: Nil.

Other: Rights do not confer an entitlement to receive dividends, to vote at Company meetings or to capital distributions. To satisfy the obligations arising from the grant of the Rights, the Company intends to, over time, purchase shares on-market, to be held in an employee share trust or issue ordinary shares or a combination of those actions.

Issue details

Number of +securities

708,164

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Rights allocated under the E&P Option & Rights Plan.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being

**issued.**

N/A refer below

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	15/4/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EP1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The unquoted Rights are granted to group employees pursuant to the E&P Option/ Rights Plan (Plan). A summary of the terms of the Plan are set out in the Notice of Meeting of the Company's 2023 AGM, which is available on the E&P website at www.eandp.com.au/investor-centre/.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Right represents a right to acquire one (1) ordinary share of capital of the Company, subject to the terms and conditions of the Plan rules.

The number of Rights has been determined by dividing the value granted by the volume weighted average price (VWAP) at which the Company shares traded on the ASX during the 10 trading days immediately prior to the Grant Date.

Grant Date: 15 April 2024

Vesting Date: 15 April 2027

Expiry Date: 15 April 2031

Vesting Conditions: Continuous employment on the Vesting Dates or such other date the Board of the Company determines the Vesting Condition to have been met.

Exercise Price: Nil.

Other: Rights do not confer an entitlement to receive dividends, to vote at Company meetings or to capital distributions. To satisfy the obligations arising from the grant of the Rights, the Company intends to, over time, purchase shares on-market, to be held in an employee share trust or issue ordinary shares or a combination of those actions.

Issue details

Number of +securities

708,168





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	237,680,090

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AU : RIGHTS TRANCHE U	527,169
EP1AY : RIGHTS TRANCHE Y	332,523
EP1AZ : RIGHTS TRANCHE Z	90,139
EP1AAA : RIGHTS TRANCHE AA	296,468
EP1AAB : RIGHTS TRANCHE AB	296,468
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	530,820
EP1AH : RIGHTS TRANCHE H	724,783
EP1AI : RIGHTS TRANCHE I	887,186
EP1AF : RIGHTS TRANCHE F	84,552



EP1AE : RIGHTS TRANCHE E	31,159
EP1AD : RIGHTS TRANCHE D	21,108
EP1AL : RIGHTS TRANCHE L	105,303
EP1AV : RIGHTS TRANCHE V	84,276
EP1AW : RIGHTS TRANCHE W	84,276
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AX : RIGHTS TRANCHE X	74,113
EP1AA : RIGHTS TRANCHE A	32,028
EP1AB : RIGHTS TRANCHE B	48,211
EP1AC : RIGHTS TRANCHE C	126,501
New class - code to be confirmed : Unquoted Rights allocated under the E&P Option & Rights Plan.	708,164
New class - code to be confirmed : Unquoted Rights allocated under the E&P Option & Rights Plan.	708,164
New class - code to be confirmed : Unquoted Rights allocated under the E&P Option & Rights Plan.	708,168



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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