



21 October 2024

Supplementary Disclosure for Extraordinary General Meeting – E&P signs Heads of Agreement with FinClear regarding FCX Market

ASX Announcement

E&P Financial Group Limited (**E&P** or **Company**) is pleased to provide this announcement to supplement the Notice of Meeting dated 24 September 2024 (**NoM**) and the Supplementary Disclosure letter (**Supplementary Disclosure**) dated 9 October 2024.

In both the NoM and the Supplementary Disclosure, E&P stated that it would, subject to the passing of the Delisting Resolution at the Extraordinary General Meeting scheduled for 1 November 2024 (**EGM**), explore the potential to provide shareholders with future access to liquidity via third party platforms.

On 8 October 2024, FinClear Holdings Ltd (**FinClear**) announced that it has, through its FCX operating entity (**FCX**), *“been awarded a first-of-its-kind Australian Market Licence and Clearing and Settlement Facility Licence by the Australian Securities and Investments Commission (ASIC) and the Reserve Bank of Australia (RBA), in respect of the trading and clearing and settlement of the FCX Market, making it the first fully-regulated platform for facilitating private market secondary transactions”* (**FCX Liquidity Venue**).

E&P is pleased to announce that it has entered into a non-exclusive non-binding heads of agreement (**HOA**) with FinClear under which the Company and FinClear intend to consider potential terms upon which the Company's shares may be onboarded to the FCX Liquidity Venue to facilitate periodic trading opportunities for shareholders and wholesale investors if the Company's shareholders approve the Company's proposed delisting at the EGM.

Subject to the FCX Liquidity Venue commencing operations, the Australian Market Licence granted to FCX would allow onboarded wholesale investors to buy and sell securities in unlisted companies through the FCX Liquidity Venue, and would allow onboarded retail shareholders to sell securities in unlisted companies, in each case during pre-agreed periodic liquidity windows.

Whilst the HOA does not prohibit the Company from considering potential alternative providers of trading platforms for securities in unlisted companies, E&P and FinClear intend to progress discussions with an aim to reaching mutually acceptable terms if E&P determines that the FCX Liquidity Venue, once fully operational, can assist E&P with meeting its future liquidity objectives as outlined in the NoM and Supplementary Disclosure.

While there can be no assurances that definitive terms will be agreed with FinClear or any other third party provider, the Company is committed to exploring potential additional periodic liquidity mechanisms for buyers and sellers of the Company's shares if the Delisting Resolution is passed at the EGM and the delisting of E&P from the ASX official list proceeds.

This announcement has been authorised for release by the Company Secretary.

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About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 7,400 clients, representing \$29.4 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$2.2 billion of assets across international equities and private equity.