



6 November 2024

Supplementary Appendix 3Y Disclosure

ASX Announcement

E&P Financial Group Limited (ASX:EP1) (the **Company**) makes the following supplementary disclosure to previous announcements regarding changes in director interests for Mr Ben Keeble.

On 18 October 2024, in accordance with Listing Rule 3.10.3A, the Company lodged an Appendix 3G document disclosing the grant of unquoted share rights issued to Mr Keeble. It has come to the Company's attention that the lodgement of the associated Appendix 3Y required by Listing Rule 3.19A.2 was omitted due to administrative error. Upon becoming aware of this oversight, the attached supplementary Appendix 3Y document was prepared for lodgement.

The Company and its Directors are aware of their obligations under Listing Rule 3.19B to ensure the Company meets its continuous disclosure requirements under Listing Rule 3.19A. In accordance with the ASX Corporate Governance Principles and Recommendations (4th Edition), the Company has, and maintains, a corporate governance framework that includes (among others) a Securities Trading Policy and Market Disclosure Policy which relate to the obligations regarding changes in director's interests. The Company is satisfied that this is an isolated incident and considers that its current arrangements and processes are adequate and appropriate.

This announcement has been authorised for release by the Company Secretary of E&P Financial Group Limited.

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About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 7,400 clients, representing \$29.4 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$2.2 billion of assets across international equities and private equity.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	E&P Financial Group Limited
ABN	54 609 913 457

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Benedict Peter Keeble
Date of last notice	1 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	Indirect	Indirect	Direct	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Benedict Peter Keeble	Cala Bonita Pty Ltd ATF Keeble Family Super Fund (an entity controlled by Mr Keeble)	Cala Bonita Pty Ltd ATF Keeble Family Super Fund (an entity controlled by Mr Keeble)	Benedict Peter Keeble	Inishail Pty Limited ATF Keeble Family Trust (an entity controlled by Mr Keeble)
Date of change	15 October 2024	1 November 2024	1 November 2024	N/A	N/A
No. of securities held prior to change	N/A	N/A	N/A	879,768	5,105,648
Class	Unquoted Share Rights	Unlisted Unsecured Convertible Notes mandatorily convertible to ordinary shares on 1 May 2025	Attaching Call Options exercisable at \$0.52 expiring 31 October 2029	Fully Paid Ordinary Shares	Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number acquired	509,995	3,200	307,693	N/A	N/A
Number disposed	N/A	N/A	N/A	N/A	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Non-cash – value estimated to be \$250,000 reflecting the 10-day VWAP of EP1 shares up to 14 October 2024 of \$0.4902 per share	\$320,000	Non-cash – free attaching options	N/A	N/A
No. of securities held after change	509,995	3,200	307,693	879,768	5,105,648
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of unquoted options pursuant to the E&P Financial Group Option & Rights Plan as disclosed in 2024 Annual Report lodged on 24 September 2024 and Appendix 3G lodged on 18 October 2024	Placement of Convertible Notes and Attaching Options	Placement of Convertible Notes and Attaching Options	N/A	N/A

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.