



12 November 2024

Extension of time for 2024 Annual General Meeting

ASX Announcement

E&P Financial Group Limited (the **Company** or **EP1**) has received from the Australian Securities and Investments Commission (**ASIC**) under section 250P of the *Corporations Act 2001* (Cth) an extension of the time within which the Company must hold its Annual General Meeting (**AGM**) for the 2024 calendar year.

ASIC has granted the Company the extension of time to 25 February 2025 (**Extended Period**) following the Company's recent extraordinary general meeting on held 1 November 2024 (**EGM**) at which shareholders approved a resolution that the Company be removed from the official list of the Australian Securities Exchange (**Delisting**). In the absence of the extension, the Company would have been required to hold its AGM no later than 30 November 2024 (being five months after its financial year end in accordance with section 250N(2) *Corporations Act 2001* (Cth)). The Company will issue a separate announcement when it has determined the actual meeting date.

Deferring the AGM into February 2025 enables the Company to complete the Delisting and associated corporate actions (including the Buy-Back announced by the Company on 4 November 2024 and resultant changes to the register of shareholders), and to prepare and release a notice of meeting that provides shareholders with clear and concise disclosures on resolutions relevant to the unlisted environment, together with an appropriate amount of time for shareholders to consider such resolutions.

This announcement has been authorised for release by the Company Secretary of E&P Financial Group Limited.

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About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 7,400 clients, representing \$29.4 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$2.2 billion of assets across international equities and private equity.