



12 December 2024

Results of Off-Market Share Buy-Back

ASX Announcement

On 4 November 2024, E&P Financial Group Limited (the **Company** or **EP1**) announced the launch of an off-market equal access buy-back of up to 48,076,923 fully paid ordinary Shares in the Company at a price of \$0.52 per Share (**Buy-Back**). The Buy-Back tender period closed on 11 December 2024.

The Company is pleased to announce that it received valid Buy-Back participation forms for approximately 46.0 million Shares, for an aggregate buy-back amount of \$23.9 million. As the number of applications fell below the maximum number of Shares that the Company was permitted to buy-back, there will be no scale-back applied.

Payment for Shares bought back is expected to be completed on 17 December 2024, following which the Company will cancel the Shares.

In relation to the Company's pending delisting from the Official List of the Australian Securities Exchange (**Official List**), Shareholders are advised that:

- the Company's Shares are expected to be suspended from trading on 20 December 2024;
- the Company is expected to be removed from the Official List on 27 December 2024; and
- from 28 December 2024, all future Company announcements and other disclosures (including periodic financial reporting) will be accessible through the Investor Centre tab on the Company's website at www.eandp.com.au. The Company will also communicate material announcements with shareholders via email. To receive email communications, please ensure your email address is registered with Boardroom at www.investorserve.com.au. Shareholders will be given the right to opt out of such communications.

This announcement has been authorised for release by the Company Secretary of E&P Financial Group Limited.

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About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 7,400 clients, representing \$29.4 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$2.2 billion of assets across international equities and private equity.