

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme E&P Financial Group Limited (**EP1**)

ACN/ARSN ACN 609 913 457

1. Details of substantial holder (1)

Name David Evans, Sonya Evans and Jolimont Terrace Investments Pty Limited (**Jolimont**)

ACN/ARSN (if applicable) ACN 128 685 889

There was a change in the interests of the substantial holder on 17 December 2024

The previous notice was given to the company on 14 May 2018

The previous notice was dated 14 May 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (Shares)	14,716,543	6.87%	16,131,156	8.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12 September 2018	Attunga Super Pty Ltd (Attunga)	On-market purchase	\$84,879.70	40,837 Shares	40,837
13 September 2018	Attunga	On-market purchase	\$114,030.95	55,013 Shares	55,013
29 August 2019	Jolimont	On-market purchase	\$147,410.93	210,017 Shares	210,017
30 August 2019	Jolimont	On-market purchase	\$108,001.86	149,753 Shares	149,753
2 September 2019	Jolimont	On-market purchase	\$5,075.00	7,000 Shares	7,000
3 September 2019	Jolimont	On-market purchase	\$215,410.86	293,076 Shares	293,076
5 September 2019	Jolimont	On-market purchase	\$26,006.25	34,675 Shares	34,675
6 September 2019	Jolimont	On-market purchase	\$165,410.82	207,126 Shares	207,126
10 September 2019	Jolimont	On-market purchase	\$11,618.40	14,523 Shares	14,523
13 September 2019	Jolimont	On-market purchase	\$18,694.39	22,616 Shares	22,616
16 September 2019	Jolimont	On-market purchase	\$50,936.17	61,214 Shares	61,214
1 March 2022	Attunga	On-market purchase	\$959.84	1,714 Shares	1,174
2 March 2022	Attunga	On-market purchase	\$51,886.74	87,543 Shares	87,543

3 March 2022	Attunga	On-market purchase	\$146,493.68	229,506 Shares	229,506
17 December 2024	Jolimont and Attunga	Increase in voting power as a result of the reduction in the number of EP1 shares on issue, due to the off-market share buy-back approved by shareholders of EP1 on 1 November 2024, in which an aggregate of 46,018,458 shares were bought back and cancelled on 17 December 2024	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
David Evans	Jolimont and Attunga	Jolimont and Attunga	Has the capacity to control Jolimont and Attunga and so under section 608(3)(b) of the <i>Corporations Act 2001</i> (Cth) is deemed to have the same relevant interest as Jolimont and Attunga	16,131,156 Shares	16,131,156
Sonya Evans	Jolimont and Attunga	Jolimont and Attunga	Has voting power in Jolimont and Attunga in excess of 20% and so under section 608(3)(a) of the <i>Corporations Act 2001</i> (Cth) is deemed to have the same relevant interest as Jolimont and Attunga	16,131,156 Shares	16,131,156
Jolimont	Jolimont	Jolimont	Registered Holder	15,581,955 Shares	15,581,955

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
David Evans	Level 9, 171 Collins Street Melbourne VIC 3000
Sonya Evans	Level 9, 171 Collins Street Melbourne VIC 3000
Jolimont	Level 9, 171 Collins Street Melbourne VIC 3000
Attunga	Level 9, 171 Collins Street Melbourne VIC 3000

Signature

print name	David Evans	capacity	Substantial holder, agent for substantial holder and director of substantial holder
sign here		date	19 December 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.