

5 SEPTEMBER 2023

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Mineral Resources Limited (**ASX: MIN**) (**MinRes** or **Company**) has issued 655,031 fully paid ordinary shares (**Securities**) to the vendor of mining tenements as set out in the corresponding Appendix 2A of today's date.

In accordance with section 708A(6) of the Corporations Act 2001 (Cth) (**Act**), the Company gives notice that:

1. the Company issued the Securities without disclosure under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e);
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 and 674A of the Act; and
4. as at the date of this notice there is no information that is 'excluded information' (as defined in section 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company in this notice under section 708A(6)(e).

ENDS

This announcement dated 5 September 2023 has been authorised for release to the ASX by Mark Wilson, CFO and Company Secretary. For further information, please contact:

Chris Chong
Investor Relations Manager
T: +61 8 9315 0213
E: chris.chong@mrl.com.au

Peter Law
Media Manager
T: +61 482 925 422
E: peter.law@mrl.com.au

About Mineral Resources

Mineral Resources Limited (ASX: MIN) (MinRes) is a leading diversified resources company, with extensive operations in lithium, iron ore, energy and mining services across Western Australia. With a focus on people and innovation, MinRes has become one of the ASX's best-performing companies since listing in 2006. For more information, visit www.mineralresources.com.au.