

30 April 2026

MIN Completes US\$1.3 Billion Senior Unsecured Notes Offering

Mineral Resources Limited (**ASX: MIN**) (**MinRes** or **company**) is pleased to announce that it has completed its previously announced offering of its US\$650 million 6.000% Senior Unsecured Notes due May 2032 (the **2032 Notes**) and US\$650 million 6.250% Senior Unsecured Notes due May 2034 (the **2034 Notes** and, together with the 2032 Notes, the **Notes**) in an offering to persons reasonably believed to be qualified institutional buyers pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the **Securities Act**), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. The Notes will be guaranteed by certain wholly-owned subsidiaries of MinRes.

As announced on 21 April 2026, MinRes will use the cash proceeds from the offering, together with cash on hand, to refinance its existing US\$625 million 8.000% Senior Unsecured Notes due November 2027, fully repay the outstanding balance of the company's iron ore prepayment (approximately US\$300 million as at the date of redemption), and redeem US\$350 million of its existing US\$1,100 million 9.250% Senior Unsecured Notes due in October 2028.

The residual US\$750 million of Senior Unsecured Notes due in October 2028 are expected to be redeemed upon receipt of the proceeds from completion of the lithium partnership with POSCO Holdings Inc, announced in November 2025 and subject to conditions precedent.

Upon completion of the redemption, MinRes will have no material debt maturities until May 2030 and have reduced its annual finance costs by approximately \$150 million, providing significant financial flexibility for future capital allocation in line with its recently revised Capital Allocation Framework.

This announcement does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering memorandum. The Notes are not being registered under the Securities Act nor the securities laws of Australia nor any other jurisdiction. The Notes may not be offered nor sold in the United States without registration under the Securities Act or an applicable exemption from such registration requirements.

ENDS

This announcement dated 30 April 2026 has been authorised for release to the ASX by Sarah Standish, Company Secretary.

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About Mineral Resources

Mineral Resources Limited (ASX: MIN) (MinRes) is a leading diversified resources company, with extensive operations in lithium, iron ore, energy and mining services across Western Australia. For more information, visit www.mineralresources.com.au.