

COMMENCEMENT OF OFFICIAL QUOTATION-MINERAL RESOURCES LIMITED

Mineral Resources Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Wednesday 26 July 2006.

Official quotation of the Company's securities will commence on Friday 28 July 2006.

Quoted Securities:

120,348,000 fully paid ordinary shares

ASX Code:

MIN

Time:

11.15AM EST (9.15 am WST)

Date:

28 July 2006

SEAT Abbreviation:

MINERALRES

ISIN:

AU000000MIN4

Home Branch:

Perth

Industry Classification:

TBA

Registered Office:

25 Wellard Street

BIBRA LAKE WA 6163 Ph: (08) 9434 4922

Fax: (08) 9434 4955

Company Secretary:

Bruce Goulds

Share Registry:

Computershare Investor Services Pty Ltd

Level 2, Reserve Bank Building

45 St Georges Terrace PERTH WA 6000 Ph: (08) 9323 2000 Fax: (08) 9322 2033

Underwriters to the issue:

Bell Potter Securities Limited

Balance Date:

30 June



CHESS:

Participating. The Company will also operate an

issuer sponsored subregister.

State of Incorporation:

Western Australia

ASX restricted securities:

None

Dividend Policy:

Yes

Activities:

Mining Services

Voluntary Escrow:

57,208,800 ordinary shares fully paid subject to voluntary escrow to be held in escrow until the Company reports its audited financial accounts for

the financial year ending 30 June 2007.

ASX Contact:

Ben Donovan

Business Unit

Issuers Perth

Ext.No:

6025

Date:

25 July 2006