
MINERAL RESOURCES LIMITED (ACN 118 549 910)

NOTICE OF VARIATION OF TAKEOVER OFFERS

- To:
1. **Polaris Metals NL (ACN 085 223 570) (Polaris).**
 2. **Persons to whom MRL made Share Offers dated 23 September 2009 under the bidder's statement referred to in this notice and who have not accepted any Share Offer.**
 3. **ASX Limited (ASX).**
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EXTENSION OF SHARE OFFER PERIOD

Mineral Resources Limited (**MRL**) gives notice under section 624(2) of the *Corporations Act 2001* (Cth) that, as a result of MRL increasing the consideration offered under its Share Offer within the last 7 days of the Share Offer, the Share Offer has been automatically extended by 14 days to 5.00pm (WST/Perth time) on 25 January 2010.



Bruce Goulds

Company Secretary

Dated: 11 January 2010