



(Mesa Minerals Limited is alternatively referred to in this document as "Mesa" or "the Company". ASX Code: MAS)

## ASX RELEASE - 6 APRIL 2010

### SHAREHOLDER REQUEST FOR GENERAL MEETING

Mesa Minerals Limited (the **Company**) advises that it has received a request from a shareholder, Mighty River International Limited, who holds more than 5% of the Company's shares to call a general meeting of shareholders to consider resolutions to remove Norman Coldham-Fussell, Alan Scott, Warren Brown and Marcel Van De Velde from the Company's board and the appointment of Shane Hartwig, Guy Touzeau Le Page and Justin Brown as directors.

These are exactly the same resolutions as those considered and defeated at the Company's very recent extraordinary general meeting held on 26 March 2010 (**EGM**).

The Company is reviewing the request to ensure that it complies with the Corporations Act and the Company's constitution. If the request complies with the relevant requirements, the Company will convene another meeting of shareholders as required under the Corporations Act.

The Company wishes to clarify that the takeover offer by Mineral Resources Limited (**MRL**), announced on 22 March 2010, will proceed irrespective of whether or not another meeting is convened and the proposed resolutions approved. As advised in the 22 March announcement, a condition to MRL's takeover offer was that the resolutions considered at the EGM held on 26 March 2010 were defeated. This condition has now been satisfied and will not be triggered by any further attempts to replace the Company's board.

Further details regarding MRL's takeover offer will be provided to Mesa shareholders shortly.

Alan Scott  
Managing Director

