

25 March 2011

## **DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE FOR 2011 INTERIM DIVIDEND**

Mineral Resources advises that the allocation price for shares to be issued through the Dividend Reinvestment Plan for the interim dividend to be paid on 7 April 2011 is \$11.32.

The allocation price for shares has been determined in accordance with the rules of the Dividend Investment Plan, which for the 2011 interim dividend is calculated as the daily volume weighted average price of all ordinary shares sold on the ASX during the 5 trading days immediately following the record date of 17 March 2011.

Shares are expected to be issued to participants in the Dividend Reinvestment Plan on 7 April 2011.

For and on behalf of  
Mineral Resources Limited

A handwritten signature in black ink, appearing to read "Bruce Goulds".

Bruce Goulds  
Company Secretary