



10 September 2020

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Share Purchase Plan – Cleansing Notice

New Zealand Coastal Seafoods Limited (ACN 124 251 396) (ASX: NZS) ('Company') gives this notice pursuant to ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

The Company will make offers to issue fully paid ordinary shares under a share purchase plan (announced to ASX on 7 September 2020) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* ('Act').

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
2. As at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares of the Company.

The release of this announcement was authorised by the Board of New Zealand Coastal Seafoods Limited.

Further Information:

Aldo Miccio
Executive Director, New Zealand Coastal Seafoods Limited
Email: investors@nzcs.co
Tel: +61 421 497 138