| ORICA BUSINESS GROUPS<br>FINANCIAL PERFORMANCE: | Sep 2026<br>Full Yr<br>$M | Sep 2026<br>Half Yr<br>$M | Mar 2026<br>Half Yr<br>$M | Sep 2025<br>Full Yr<br>$M | Sep 2025<br>Half Yr<br>$M | Mar 2025<br>Half Yr<br>$M | Sep 2024<br>Full Yr<br>$M | Sep 2024<br>Half Yr<br>$M | Mar 2024<br>Half Yr<br>$M | Sep 2023<br>Full Yr<br>$M | Sep 2023<br>Half Yr<br>$M | Mar 2023<br>Half Yr<br>$M |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **BUSINESS EXTERNAL SALES** | | | | | | | | | | | | |
| Blasting Solutions | 7,078.9 | 3,750.8 | 3,328.1 | 7,034.6 | 3,620.9 | 3,413.7 | 6,873.1 | 3,504.3 | 3,368.8 | 7,356.0 | 3,635.3 | 3,720.7 |
| Specialty Mining Chemicals | 783.5 | 412.9 | 370.6 | 752.3 | 401.1 | 351.2 | 499.7 | 336.4 | 163.3 | 377.6 | 199.6 | 178.0 |
| Digital Solutions | 401.1 | 215.6 | 185.5 | 357.6 | 182.0 | 175.6 | 290.0 | 164.9 | 125.1 | 211.7 | 112.0 | 99.7 |
| Global Support | - | - | - | - | - | - | - | - | - | - | - | - |
| **Total Sales - Orica Group** | **8,263.5** | **4,379.3** | **3,884.2** | **8,144.5** | **4,204.0** | **3,940.5** | **7,662.8** | **4,005.6** | **3,657.2** | **7,945.3** | **3,946.9** | **3,998.4** |
| **EBITDA** | | | | | | | | | | | | |
| Blasting Solutions | 1,268.6 | 643.7 | 624.9 | 1,245.4 | 625.6 | 619.8 | 1,100.4 | 594.8 | 505.6 | 980.2 | 526.1 | 454.1 |
| Specialty Mining Chemicals | 172.2 | 94.3 | 77.9 | 148.7 | 79.1 | 69.6 | 95.4 | 60.9 | 34.5 | 65.9 | 25.3 | 40.6 |
| Digital Solutions | 165.7 | 89.4 | 76.3 | 139.5 | 75.5 | 64.0 | 107.6 | 59.8 | 47.8 | 96.9 | 57.3 | 39.6 |
| Global Support | (32.8) | (15.1) | (17.7) | (42.5) | (20.7) | (21.8) | (65.9) | (34.5) | (31.4) | (52.4) | (23.4) | (29.0) |
| **Total EBITDA - Orica Group** | **1,573.7** | **812.3** | **761.4** | **1,491.1** | **759.5** | **731.6** | **1,237.5** | **681.0** | **556.5** | **1,090.6** | **585.3** | **505.3** |
| **EBIT** | | | | | | | | | | | | |
| Blasting Solutions | 880.9 | 446.0 | 434.9 | 867.8 | 432.7 | 435.1 | 755.1 | 417.5 | 337.6 | 668.9 | 365.7 | 303.2 |
| Specialty Mining Chemicals | 126.3 | 69.8 | 56.5 | 101.4 | 54.4 | 47.0 | 68.8 | 41.4 | 27.4 | 50.6 | 17.2 | 33.4 |
| Digital Solutions | 115.0 | 63.9 | 51.1 | 92.3 | 51.4 | 40.9 | 70.0 | 38.7 | 31.3 | 54.3 | 27.4 | 26.9 |
| Global Support | (65.3) | (34.8) | (30.5) | (69.3) | (34.4) | (34.9) | (88.3) | (45.7) | (42.6) | (75.7) | (34.8) | (40.9) |
| **Total EBIT - Orica Group** | **1,056.9** | **544.9** | **512.0** | **992.2** | **504.1** | **488.1** | **805.6** | **451.9** | **353.7** | **698.1** | **375.5** | **322.6** |
| **EBIT MARGIN (%)** | | | | | | | | | | | | |
| Blasting Solutions | 12.4% | 11.9% | 13.1% | 12.3% | 12.0% | 12.7% | 11.0% | 11.9% | 10.0% | 9.1% | 10.1% | 8.1% |
| Specialty Mining Chemicals | 16.1% | 16.9% | 15.2% | 13.5% | 13.6% | 13.4% | 13.8% | 12.3% | 16.8% | 13.4% | 8.6% | 18.8% |
| Digital Solutions | 28.7% | 29.6% | 27.5% | 25.8% | 28.2% | 23.3% | 24.1% | 23.5% | 25.0% | 25.6% | 24.5% | 27.0% |
| **Total - Orica Group** | **12.8%** | **12.4%** | **13.2%** | **12.2%** | **12.0%** | **12.4%** | **10.5%** | **11.3%** | **9.7%** | **8.8%** | **9.5%** | **8.1%** |
| **Total Business Segment Assets** | **9,950.7** | **9,950.7** | **9,678.3** | **9,949.0** | **9,949.0** | **10,027.8** | **9,598.3** | **9,598.3** | **9,299.1** | **8,767.2** | **8,767.2** | **8,304.6** |
| **Rolling Invested Capital - Continuing Operations**[1] | **6,781.7** | | | **7,235.0** | | | **6,519.1** | | | **5,611.4** | | |
| **ROIC - Continuing Operations**[2] | **11.3%** | | | **9.8%** | | | **8.7%** | | | **8.7%** | | |
| **Rolling Operating Net Assets - Continuing Operations**[3] | **6,794.9** | **6,794.9** | **6,889.3** | **7,186.3** | **7,186.3** | **7,149.2** | **6,316.0** | **6,316.0** | **5,605.4** | **5,533.1** | **5,533.1** | **5,277.9** |
| **RONA - Continuing Operations**[3] | **15.6%** | **15.6%** | **14.7%** | **13.8%** | **13.8%** | **13.1%** | **12.8%** | **12.8%** | **13.0%** | **12.6%** | **12.6%** | **12.4%** |

[1] **Rolling Invested Capital = 12 month Average Total Equity, including non-controlling interest, plus net debt, including lease liabilities.**
[2] **ROIC = NOPAT / Rolling Invested Capital** where NOPAT = EBIT, excluding individually significant items, adjusted for tax.
[3] **RONA = 12 month EBIT / Rolling 12 month Average Operating Net Assets** where Operating Net Assets = Property, Plant & Equipment, Intangibles, Equity Accounted Investees and working capital excluding environmental provisions.

Note: the results for the 2024 and 2023 were restated for the change in segment reporting. Earlier periods were not restated.
Note: the results for Half-Year March 2025 have been restated to reflect the half-year impact of the litigation costs significant item recognised at 30 September 2025.
Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

| ORICA GROUP | Sep 2026 Full Yr $M | Sep 2026 Half Yr $M | Mar 2026 Half Yr $M | Sep 2025 Full Yr $M | Sep 2025 Half Yr $M | Mar 2025 Half Yr $M | Sep 2024 Full Yr $M | Sep 2024 Half Yr $M | Mar 2024 Half Yr $M | Sep 2023 Full Yr $M | Sep 2023 Half Yr $M | Mar 2023 Half Yr $M |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **FINANCIAL PERFORMANCE** | | | | | | | | | | | | |
| EBIT | 1,056.9 | 544.9 | 512.0 | 992.2 | 504.1 | 488.1 | 805.6 | 451.9 | 353.7 | 698.1 | 375.5 | 322.6 |
| Net Interest | (214.4) | (112.1) | (102.3) | (199.7) | (99.6) | (100.1) | (177.2) | (102.4) | (74.8) | (143.7) | (61.6) | (82.1) |
| Operating Profit Before Tax and Non-Controlling Interests | 842.5 | 432.8 | 409.7 | 792.5 | 404.5 | 388.0 | 628.4 | 349.5 | 278.9 | 554.4 | 313.9 | 240.5 |
| Income Tax Expense | (230.8) | (118.1) | (112.7) | (224.3) | (112.7) | (111.6) | (184.8) | (101.1) | (83.7) | (166.2) | (94.1) | (72.1) |
| NPAT pre Individually Significant Items | 611.7 | 314.7 | 297.0 | 568.2 | 291.8 | 276.4 | 443.6 | 248.4 | 195.2 | 388.2 | 219.8 | 168.4 |
| Non-Controlling Interests | (22.0) | (8.1) | (13.9) | (27.1) | (13.7) | (13.4) | (34.2) | (18.1) | (16.1) | (19.2) | (14.3) | (4.9) |
| NPAT Attributable to Shareholders of Orica pre Individually Significant Items | 589.7 | 306.6 | 283.1 | 541.1 | 278.1 | 263.0 | 409.4 | 230.3 | 179.1 | 369.0 | 205.5 | 163.5 |
| Individually Significant Items Before Tax | (358.7) | (51.7) | (307.0) | (365.2) | (34.7) | (330.5) | 119.3 | (47.5) | 166.8 | (171.2) | (84.4) | (86.8) |
| Tax on Individually Significant Items | 33.2 | 9.9 | 23.3 | (13.6) | 7.9 | (21.5) | (4.1) | 4.3 | (8.4) | 34.4 | 33.6 | 0.8 |
| Non-Controlling Interests share in net Individually Significant Items | - | - | - | - | - | - | - | - | - | 63.5 | 18.4 | 45.1 |
| NPAT & Individually Significant Items | 264.2 | 264.8 | (0.6) | 162.3 | 251.3 | (89.0) | 524.6 | 187.1 | 337.5 | 295.7 | 173.1 | 122.6 |
| NPATA pre Individually Significant Items[1] | 609.0 | 316.4 | 292.6 | 561.5 | 288.2 | 273.3 | 425.8 | 240.6 | 185.2 | 379.5 | 210.7 | 168.8 |
| **CASH FLOW** | | | | | | | | | | | | |
| Receipts from customers | 9,205.2 | 4,846.1 | 4,359.1 | 9,061.7 | 4,586.4 | 4,475.3 | 8,486.6 | 4,377.0 | 4,109.6 | 9,069.5 | 4,554.4 | 4,515.1 |
| Payments to suppliers and employees | (8,113.2) | (4,157.0) | (3,956.2) | (7,743.0) | (3,691.3) | (4,051.7) | (7,389.2) | (3,612.7) | (3,776.5) | (7,910.6) | (3,553.1) | (4,357.5) |
| Net interest paid | (215.4) | (111.1) | (104.3) | (186.3) | (91.5) | (94.8) | (161.7) | (93.1) | (68.6) | (130.3) | (52.8) | (77.5) |
| Dividends and other operating income received | 70.2 | 41.6 | 28.6 | 66.9 | 28.3 | 38.6 | 50.9 | 37.3 | 13.6 | 39.9 | 23.6 | 16.3 |
| Net income taxes paid | (188.5) | (91.9) | (96.6) | (250.1) | (127.6) | (122.5) | (179.1) | (91.4) | (87.7) | (169.8) | (74.9) | (94.9) |
| Net cash flow from operating activities | 758.3 | 527.7 | 230.6 | 949.2 | 704.3 | 244.9 | 807.5 | 617.1 | 190.4 | 898.7 | 897.2 | 1.5 |
| Payments for capital expenditure | (506.3) | (283.9) | (222.4) | (414.5) | (247.2) | (167.3) | (456.4) | (239.2) | (217.2) | (439.1) | (285.3) | (153.8) |
| Business acquisitions/ Investments | (102.2) | (90.8) | (11.4) | (2.7) | (2.3) | (0.4) | (1,542.8) | (984.8) | (558.0) | (295.2) | (19.6) | (275.6) |
| Fixed asset disposals and advances | 8.2 | 3.2 | 5.0 | 20.0 | 8.1 | 11.9 | 283.0 | 66.7 | 216.3 | 61.4 | 4.0 | 57.4 |
| Business disposals | 24.0 | - | 24.0 | - | - | - | 3.6 | - | 3.6 | 8.2 | 4.5 | 3.7 |
| Investment disposals | - | - | - | - | - | - | - | - | - | - | - | - |
| Net cash flow from investing activities | (576.3) | (371.5) | (204.8) | (397.2) | (241.4) | (155.8) | (1,712.6) | (1,157.3) | (555.3) | (664.7) | (296.4) | (368.3) |
| Net movement in borrowings | 397.6 | 43.5 | 354.1 | 364.4 | 159.0 | 205.4 | 213.0 | 215.7 | (2.7) | (116.0) | (22.9) | (93.1) |
| Proceeds/(Payments for purchase) from issue of shares | (162.3) | (22.9) | (139.4) | (417.4) | (403.8) | (13.6) | 430.8 | (22.7) | 453.5 | (13.5) | (10.8) | (2.7) |
| Principal portion of lease payments | (81.8) | (41.4) | (40.4) | (88.1) | (46.5) | (41.6) | (84.4) | (44.8) | (39.6) | (73.3) | (44.4) | (28.9) |
| Dividends paid | (287.2) | (128.9) | (158.3) | (266.6) | (126.9) | (139.7) | (182.0) | (82.2) | (99.8) | (148.1) | (67.4) | (80.7) |
| Net cash flow from financing activities | (133.7) | (149.7) | 16.0 | (407.7) | (418.2) | 10.5 | 377.4 | 66.0 | 311.4 | (350.9) | (145.5) | (205.4) |
| Gross cash movement | 48.3 | 6.5 | 41.8 | 144.3 | 44.7 | 99.6 | (527.7) | (474.2) | (53.5) | (116.9) | 455.3 | (572.2) |
| Effects of exchange rate changes on cash | (32.9) | (13.1) | (19.8) | 21.7 | (17.9) | 39.6 | (43.7) | (30.6) | (13.1) | 13.7 | 15.7 | (2.0) |
| Net increase/(decrease) in cash balances | 15.4 | (6.6) | 22.0 | 166.0 | 26.8 | 139.2 | (571.4) | (504.8) | (66.6) | (103.2) | 471.0 | (574.2) |
| Cash and cash equivalents | 762.1 | 762.1 | 768.7 | 746.7 | 746.7 | 719.9 | 580.7 | 580.7 | 1,085.5 | 1,152.1 | 1,152.1 | 681.1 |
| **FINANCIAL POSITION** | | | | | | | | | | | | |
| Inventories | 1,101.7 | 1,101.7 | 1,009.4 | 933.9 | 933.9 | 1,046.1 | 868.9 | 868.9 | 948.8 | 868.1 | 868.1 | 1,026.9 |
| Trade Receivables | 864.9 | 864.9 | 802.5 | 870.4 | 870.4 | 775.5 | 785.0 | 785.0 | 728.7 | 759.2 | 759.2 | 829.4 |
| Trade Payables | (1,354.3) | (1,354.3) | (1,135.1) | (1,184.3) | (1,184.3) | (1,138.8) | (1,050.2) | (1,050.2) | (1,011.0) | (984.5) | (984.5) | (1,012.3) |
| Trade Working Capital | 612.3 | 612.3 | 676.8 | 620.0 | 620.0 | 682.8 | 603.7 | 603.7 | 666.5 | 642.8 | 642.8 | 844.0 |
| Property, Plant & Equipment | 3,805.4 | 3,805.4 | 3,596.1 | 3,722.5 | 3,722.5 | 3,711.4 | 3,627.4 | 3,627.4 | 3,333.8 | 3,360.3 | 3,360.3 | 3,098.1 |
| Intangibles | 2,483.9 | 2,483.9 | 2,397.2 | 2,469.7 | 2,469.7 | 2,534.1 | 2,571.9 | 2,571.9 | 1,942.9 | 1,406.4 | 1,406.4 | 1,416.0 |
| Net Other (Liabilities)/Assets | (571.5) | (571.5) | (378.5) | (298.4) | (298.4) | (119.5) | (315.1) | (315.1) | 61.8 | (137.6) | (137.6) | 92.2 |
| Net Interest Bearing Liabilities | (2,475.1) | (2,475.1) | (2,472.1) | (2,258.1) | (2,258.1) | (2,211.6) | (1,940.3) | (1,940.3) | (1,279.4) | (1,220.1) | (1,220.1) | (1,620.0) |
| Current | 238.0 | 238.0 | 673.7 | 537.4 | 537.4 | 396.6 | 411.4 | 411.4 | 1,016.6 | 1,079.3 | 1,079.3 | 616.7 |
| Non-Current | (2,713.1) | (2,713.1) | (3,145.8) | (2,795.5) | (2,795.5) | (2,608.2) | (2,351.7) | (2,351.7) | (2,296.0) | (2,299.4) | (2,299.4) | (2,236.7) |
| Net Assets | 3,855.0 | 3,855.0 | 3,819.5 | 4,255.7 | 4,255.7 | 4,597.2 | 4,547.6 | 4,547.6 | 4,725.6 | 4,051.8 | 4,051.8 | 3,830.3 |
| Equity attributable to Non-Controlling Interests | 91.5 | 91.5 | 89.1 | 79.6 | 79.6 | 77.7 | 88.6 | 88.6 | 74.0 | 63.1 | 63.1 | 52.6 |
| Equity attributable to Ordinary Shareholders of Orica | 3,763.5 | 3,763.5 | 3,730.4 | 4,176.1 | 4,176.1 | 4,519.5 | 4,459.0 | 4,459.0 | 4,651.6 | 3,988.7 | 3,988.7 | 3,777.7 |
| **CAPITAL EXPENDITURE:** | | | | | | | | | | | | |
| Sustaining Capital | 304.8 | 200.0 | 104.8 | 286.4 | 180.6 | 105.8 | 269.9 | 140.4 | 129.5 | 260.2 | 171.1 | 89.1 |
| Growth Capital | 181.8 | 121.9 | 59.9 | 171.8 | 111.6 | 60.2 | 163.5 | 89.8 | 73.7 | 142.2 | 90.5 | 51.7 |
| Sustainability Capital | 22.9 | 22.9 | - | 1.7 | 0.4 | 1.3 | 23.0 | 9.0 | 14.0 | 36.7 | 23.7 | 13.0 |
| Total Capital Expenditure | 509.5 | 344.8 | 164.7 | 459.9 | 292.6 | 167.3 | 456.4 | 239.2 | 217.2 | 439.1 | 285.3 | 153.8 |
| **RATIOS:** | | | | | | | | | | | | |
| Trade Working Capital/Sales (%) | 7.4% | | | 7.6% | | | 7.9% | | | 8.1% | | |
| Basic EPS - before Individually Significant Items (cents) | 126.8 | 66.1 | 60.7 | 111.8 | 57.8 | 54.0 | 86.4 | 47.6 | 38.8 | 81.2 | 45.2 | 36.0 |
| Basic EPS - including Individually Significant Items (cents) | 56.8 | 56.9 | (0.1) | 33.5 | 51.8 | (18.3) | 110.7 | 37.5 | 73.2 | 65.1 | 38.1 | 27.0 |
| Basic EPSA - before Individually Significant Items (cents)[2] | 131.0 | 68.3 | 62.7 | 116.0 | 59.9 | 56.1 | 89.9 | 49.7 | 40.2 | 83.6 | 46.4 | 37.2 |
| Dividends Per Ordinary Share (cents) | 64.0 | 35.5 | 28.5 | 57.0 | 32.0 | 25.0 | 47.0 | 28.0 | 19.0 | 43.0 | 25.0 | 18.0 |
| Dividend Franking (%) | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Interest Cover (EBIT/net borrowing costs) (times) | 4.9 | 4.9 | 5.0 | 5.0 | 5.1 | 4.9 | 4.5 | 4.4 | 4.7 | 4.9 | 6.1 | 3.9 |
| Interest Cover (EBIT/net borrowing costs excluding lease interest) (times) | 5.5 | 5.4 | 5.6 | 5.6 | 5.7 | 5.4 | 5.1 | 4.9 | 5.3 | 5.4 | 7.2 | 4.3 |
| Leverage (times)[3] | 1.46 | 1.46 | 1.53 | 1.39 | 1.39 | 1.43 | 1.43 | 1.43 | 0.95 | | | |

[1] NPATA = Net profit after tax from continuing operations, excluding tax-effected amortisation of acquired intangible assets.

[2] EPSA = Earnings per share on NPATA.

[3] Leverage calculated as Net Debt (pre-AASB16) divided by 12 month EBITDA (pre-AASB16).

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

| ORICA BUSINESS GROUPS<br>FINANCIAL PERFORMANCE: | Sep 2022<br>Full Yr<br>$M | Sep 2022<br>Half Yr<br>$M | Mar 2022<br>Half Yr<br>$M |
|---|---|---|---|
| **BUSINESS EXTERNAL SALES** | | | |
| *Australia Pacific & Asia* | 2,706.5 | 1,520.0 | 1,186.5 |
| *North America* | 1,567.4 | 862.2 | 705.2 |
| *Latin America* | 1,650.3 | 985.4 | 664.9 |
| *Europe, Middle East & Africa* | 1,025.6 | 605.3 | 420.3 |
| Digital Solutions | 146.6 | 77.5 | 69.1 |
| Global Support | - | - | - |
| **Total Continuing Operations** | 7,096.4 | 4,050.4 | 3,046.0 |
| Discontinued Operations | 231.1 | - | 231.1 |
| **Total Sales - Orica Group** | **7,327.5** | **4,050.4** | **3,277.1** |
| | | | |
| **EBITDA** | | | |
| *Australia Pacific & Asia* | 551.0 | 307.0 | 244.0 |
| *North America* | 193.8 | 109.2 | 84.6 |
| *Latin America* | 99.7 | 52.4 | 47.3 |
| *Europe, Middle East & Africa* | 77.5 | 51.1 | 26.4 |
| Digital Solutions | 45.2 | 23.9 | 21.3 |
| Global Support | (17.6) | (3.0) | (14.6) |
| **Total Continuing Operations** | 949.6 | 540.6 | 409.0 |
| Discontinued Operations | 14.7 | - | 14.7 |
| **Total EBITDA - Orica Group** | **964.3** | **540.6** | **423.7** |
| | | | |
| **EBIT** | | | |
| *Australia Pacific & Asia* | 369.6 | 213.4 | 156.2 |
| *North America* | 135.1 | 78.8 | 56.3 |
| *Latin America* | 53.6 | 28.6 | 25.0 |
| *Europe, Middle East & Africa* | 46.5 | 35.3 | 11.2 |
| Digital Solutions | 26.7 | 15.4 | 11.3 |
| Global Support | (67.7) | (37.9) | (29.8) |
| **Total Continuing Operations** | 563.8 | 333.6 | 230.2 |
| Discontinued Operations | 14.7 | - | 14.7 |
| **Total EBIT - Orica Group** | **578.5** | **333.6** | **244.9** |
| | | | |
| **EBIT MARGIN (%)** | | | |
| Australia Pacific & Asia | 13.7% | 14.0% | 13.2% |
| North America | 8.6% | 9.1% | 8.0% |
| Latin America | 3.2% | 2.9% | 3.8% |
| Europe, Middle East & Africa | 4.5% | 5.8% | 2.7% |
| Digital Solutions | 18.2% | 19.9% | 16.4% |
| **Total Continuing Operations** | **7.9%** | **8.2%** | **7.6%** |
| Discontinued Operations | 6.4% | - | 6.4% |
| **Total - Orica Group** | **7.9%** | **8.2%** | **7.5%** |
| | | | |
| **Total Business Segment Assets** | **8,367.8** | **8,367.8** | **7,091.1** |
| | | | |
| **Rolling Invested Capital - Continuing Operations**[1] | **5,176.3** | | |
| | | | |
| **ROIC - Continuing Operations**[2] | **7.4%** | | |
| | | | |
| **Rolling Operating Net Assets - Continuing Operations**[3] | **4,951.3** | **4,951.3** | **4,934.2** |
| | | | |
| **RONA - Continuing Operations**[3] | **11.4%** | **11.4%** | **9.9%** |

[1] **Rolling Invested Capital = 12 month Average Total Equity, including non-controlling interest, plus net debt, including lease liabilities.**

[2] **ROIC = NOPAT / Rolling Invested Capital** where NOPAT = EBIT, excluding individually significant items, adjusted for tax.

[3] **RONA = 12 month EBIT / Rolling 12 month Average Operating Net Assets** where Operating Net Assets = Property, Plant & Equipment, Intangibles, Equity Accounted Investees and working capital excluding environmental provisions.

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

| ORICA GROUP | Sep 2022 Full Yr $M | Sep 2022 Half Yr $M | Mar 2022 Half Yr $M |
|---|---|---|---|
| **FINANCIAL PERFORMANCE** | | | |
| EBIT | 578.5 | 333.6 | 244.9 |
| Net Interest | (100.3) | (57.0) | (43.3) |
| Operating Profit Before Tax and Non-Controlling Interests | 478.2 | 276.6 | 201.6 |
| Income Tax Expense | (154.0) | (88.6) | (65.4) |
| NPAT pre Individually Significant Items | 324.2 | 188.0 | 136.2 |
| Non-Controlling Interests | (7.2) | (0.2) | (7.0) |
| NPAT Attributable to Shareholders of Orica pre Individually Significant Items | 317.0 | 187.8 | 129.2 |
| Individually Significant Items Before Tax | (274.0) | (52.4) | (221.6) |
| Tax on Individually Significant Items | (1.2) | 9.3 | (10.5) |
| Non-Controlling Interests share in net Individually Significant Items | 18.3 | - | 18.3 |
| NPAT & Individually Significant Items | 60.1 | 144.7 | (84.6) |
| NPATA pre Individually Significant Items[1] | 322.7 | 190.3 | 132.4 |
| **CASH FLOW** | | | |
| Receipts from customers | 8,087.5 | 4,543.9 | 3,543.6 |
| Payments to suppliers and employees | (7,565.8) | (3,954.1) | (3,611.7) |
| Net interest paid | (110.8) | (61.4) | (49.4) |
| Dividends and other operating income received | 57.6 | 36.6 | 21.0 |
| Net income taxes paid | (106.2) | (46.0) | (60.2) |
| Net cash flow from operating activities | 362.3 | 519.0 | (156.7) |
| Capital expenditure | (349.3) | (197.8) | (151.5) |
| Business/ Investment acquisitions | (14.4) | (1.9) | (12.5) |
| Fixed asset disposals and advances | 10.4 | 1.9 | 8.5 |
| Business disposals | 123.6 | - | 123.6 |
| Investment disposals | 0.5 | - | 0.5 |
| Net cash flow from investing activities | (229.2) | (197.8) | (31.4) |
| Net movement in borrowings | (0.2) | (200.7) | 200.5 |
| Proceeds/(Payments for purchase) from issue of shares | 673.9 | 681.7 | (7.8) |
| Principal portion of lease payments | (60.6) | (31.3) | (29.3) |
| Dividends paid | (97.6) | (45.0) | (52.6) |
| Net cash flow from financing activities | 515.5 | 404.7 | 110.8 |
| Gross cash movement | 648.6 | 725.9 | (77.3) |
| Effects of exchange rate changes on cash | 13.0 | 35.3 | (22.3) |
| Net increase/(decrease) in cash balances | 661.6 | 761.2 | (99.6) |
| Cash and cash equivalents | 1,255.3 | 1,255.3 | 494.1 |
| **FINANCIAL POSITION** | | | |
| Inventories | 872.6 | 872.6 | 808.6 |
| Trade Receivables | 903.1 | 903.1 | 705.9 |
| Trade Payables | (1,091.7) | (1,091.7) | (938.5) |
| Trade Working Capital | 684.0 | 684.0 | 576.0 |
| Property, Plant & Equipment | 3,082.3 | 3,082.3 | 2,897.2 |
| Intangibles | 1,142.9 | 1,142.9 | 1,127.0 |
| Net Other (Liabilities)/Assets | (28.3) | (28.3) | (72.7) |
| Net Interest Bearing Liabilities | (1,151.7) | (1,151.7) | (1,876.2) |
| Current | 542.0 | 542.0 | 335.1 |
| Non-Current | (1,693.7) | (1,693.7) | (2,211.3) |
| Net Assets | 3,729.2 | 3,729.2 | 2,651.3 |
| Equity attributable to Non-Controlling Interests | 43.4 | 43.4 | 36.3 |
| Equity attributable to Ordinary Shareholders of Orica | 3,685.8 | 3,685.8 | 2,615.0 |
| **CAPITAL EXPENDITURE:** | | | |
| Sustaining Capital | 189.4 | 104.9 | 84.5 |
| Growth Capital | 124.2 | 72.6 | 51.6 |
| Sustainability Capital | 35.7 | 20.3 | 15.4 |
| Total Capital Expenditure | 349.3 | 197.8 | 151.5 |
| **RATIOS:** | | | |
| Trade Working Capital/Sales (%) | 9.3% | | |
| Basic EPS - before Individually Significant Items (cents) | 76.4 | 44.8 | 31.6 |
| Basic EPS - including Individually Significant Items (cents) | 14.5 | 35.2 | (20.7) |
| Basic EPSA - before Individually Significant Items (cents)[2] | 77.8 | 45.4 | 32.4 |
| Dividends Per Ordinary Share (cents) | 35.0 | 22.0 | 13.0 |
| Dividend Franking (%) | 0.0% | 0.0% | 0.0% |
| Interest Cover (EBIT/net borrowing costs) (times) | 5.8 | 5.9 | 5.7 |
| Interest Cover (EBIT/net borrowing costs excluding lease interest) (times) | 6.5 | 6.5 | 6.5 |

[1] NPATA = Net profit after tax from continuing operations, excluding tax-effected amortisation of acquired intangible assets.
[2] EPSA = Earnings per share on NPATA.

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.