



8 September 2023

ASX Limited

Dear Sir/Madam,

SomnoMed Limited ACN 003 255 221 (ASX: SOM) PLACEMENT CLEANSING NOTICE UNDER SECTION 708(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by SomnoMed Limited (the “**Company**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”).

The Company has today issued 4,166,667 fully paid ordinary shares (“**New Placement Shares**”) to certain institutional investors under the underwritten placement announced by the Company on 31 August 2023.

The Company advises that:

- a. the Company issued the New Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This notice has been authorised for release to the ASX by the Board of the Company.

Yours faithfully,

Terry Flitcroft
Company Secretary
SomnoMed Limited