

Annual Report – Revised Top 20 and Distribution Schedule

88 Energy Limited (ASX:88E, AIM:88E, OTC:EEENF) (**88 Energy** or the **Company**) refers to the Annual Report lodged with ASX on 18 March 2022 and the “ASX Additional information” section.

There was a typographical error in the Top 20 Report dated 14 March 2022. The Company now attaches a revised Top 20 shareholders report and Distribution of Equity Securities Schedule as at 18 March 2022.

This announcement has been authorised by the Board.

Media and Investor Relations:

88 Energy Ltd

Ashley Gilbert, Managing Director

Tel: +61 8 9485 0990

Email: investor-relations@88energy.com

Finlay Thomson, Investor Relations

Tel: +44 7976 248471

Fivemark Partners, Investor and Media Relations
Andrew Edge / Michael Vaughan

Tel: +61 410 276 744

Tel: +61 422 602 720

EurozHartleys Ltd

Dale Bryan

Tel: + 61 8 9268 2829

Cenkos Securities

Neil McDonald / Derrick Lee

Tel: + 44 131 220 6939

ASX ADDITIONAL INFORMATION

Additional information required by the Australian Securities Exchange and not shown elsewhere in this Annual Report is as follows. The information is current as of 18 March 2022.

TWENTY LARGEST SHAREHOLDERS

Rank	Name	Balance	% of Total Units
1	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	2,704,481,895	17.03
2	CITICORP NOMINEES PTY LIMITED	2,099,649,952	13.22
3	BNP PARIBAS NOMS PTY LTD <DRP>	1,478,720,360	9.31
4	BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	698,792,745	4.40
5	HARGREAVES LANSDOWN (NOMINEES) LIMITED <15942>	553,202,817	3.48
6	HSBC CUSTODY NOMINEES <AUSTRALIA>	335,793,500	2.11
7	HARGREAVES LANSDOWN (NOMINEES) LIMITED <HLNOM>	321,467,444	2.02
8	INTERACTIVE INVESTOR SERVICES NOMINEES LIMITED <SMKTISAS>	306,397,863	1.93
9	INTERACTIVE INVESTOR SERVICES NOMINEES LIMITED <SMKTNOMS>	266,020,282	1.68
10	HARGREAVES LANSDOWN (NOMINEES) LIMITED <VRA>	224,895,565	1.42
11	BARCLAYS DIRECT INVESTING NOMINEES LIMITED <CLIENT1>	206,110,841	1.30
12	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	164,439,468	1.04
13	RIDDHI GROUP OF HOTELS PTY LTD	149,981,011	0.94
14	HSDL NOMINEES LIMITED <MAX>	147,899,176	0.93
15	HSDL NOMINEES LIMITED	137,595,419	0.87
16	VIDACOS NOMINEES LIMITED <IGUKCLT>	96,525,817	0.61
17	HSBC CLIENT HOLDINGS NOMINEE (UK) LIMITED <731504>	88,955,540	0.56
18	HSBC CUSTODY NOMINEES	87,777,902	0.55
19	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	79,893,417	0.50
20	VIDACOS NOMINEES LIMITED <CLRLUX>	65,917,440	0.42
Total Units Held (Top 20 holders of ORDINARY FULLY PAID SHARES):		10,214,518,454	64.31
Total units on issue:		15,885,207,406	100

DISTRIBUTION OF EQUITY SECURITIES

(i) Ordinary share capital

- 15,885,207,406 fully paid shares held by 18,362 individual shareholders. All issued ordinary shares carry one vote per share and carry the rights to dividends.

The number of shareholders, by size of holding, is:

Range	Total holders	Units	% Units
1 - 1,000	512	69,973	0.00
1,001 - 5,000	296	962,509	0.01
5,001 - 10,000	903	7,544,209	0.05
10,001 - 100,000	10,113	454,871,870	2.86
100,001 Over	6,538	15,421,758,845	97.08
Total	18,362	15,885,207,406	100.00

(ii) Unlisted Options

- 50,000,000 Unlisted Options with an exercise price of \$0.05 and an expiry of 8 November 2024
- 36,000,000 Unlisted Options with an exercise price of \$0.06 and an expiry of 13 February 2025

ASX ADDITIONAL INFORMATION

(iii) Performance Rights

There are 220,952,867 Performance Rights on issue. The Performance Rights are subject to vesting conditions.

UNMARKETABLE PARCELS

(i) Ordinary share capital

	Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0410 per unit	12,196	2,106	13,111,661

RESTRICTED SECURITIES

The Company has no Restricted Securities on issue.

SUBSTANTIAL SHAREHOLDERS

The names of substantial shareholders who have notified the Company in accordance with section 671B of the Corporations Act 2001 are:

Name	Number of Shares
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	2,704,481,895
CITICORP NOMINEES PTY LIMITED	2,099,649,952
BNP PARIBAS NOMS PTY LTD <DRP>	1,478,720,360
BNP PARIBAS NOMINEES PTY LTD ACF CLEARSTREAM	698,792,745
HARGREAVES LANSDOWN (NOMINEES) LIMITED <15942>	553,202,817

ON-MARKET BUY-BACK

There is no current on-market buy-back.

ACQUISITION OF VOTING SHARES

No issues of securities have been approved for the purposes of Item 7 of Section 611 of the Corporations Act 2001.

TAX STATUS

The Company is treated as a public company for taxation purposes.

FRANKING CREDITS

The Company has no franking credits.