



ASX Announcement

21 March 2018

Cleansing notice under section 708A(6) of the Corporations Act 2001 (Cth)

As announced to the market on 14 March 2018, Aeris Resources Limited (**Company**) (**ASX: AIS**) received a conversion notice from Special Portfolio Opportunity V Limited (**SPOV**) to convert 140,115,913 convertible preference shares into ordinary fully paid shares in the Company.

The Company has issued 140,115,913 fully paid ordinary shares (**Conversion Shares**) in the Company to SPOV.

In accordance with the requirements of, and pursuant to, section 708A(5)(e) of the Act, the Company gives notice and confirms that:

1. the Conversion Shares are part of the class of ordinary shares quoted on the Australian Securities Exchange (**ASX**);
2. the Company issued the Conversion Shares without disclosure under part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (2) the rights and liabilities attaching to the Conversion Shares.

The Appendix 3B in relation to the issue of the Conversion Shares was lodged with the ASX on 21 March 2018.

Andre Labuschagne
Executive Chairman
Aeris Resources Limited