

ASX Announcement

7 April 2020

**Aeris Resources Limited ACN 147 131 977 (ASX code: AIS)
Cleansing notice under section 708A(6) of the Corporations Act 2001 (Cth)**

As announced to the market on 2 April 2020, Tudor Court Limited (TCL) has acquired 83,665,000 Convertible Redeemable Preference Shares (CRPS) from Standard Chartered Bank.

Aeris Resources Limited (**Company**) received a conversion notice from TCL to convert the CRPS it holds into ordinary fully paid shares in the Company. The Company has issued 83,665,000 fully paid ordinary shares (**Conversion Shares**) in the Company to TCL.

In accordance with the requirements of, and pursuant to, section 708A(5)(e) of the Act, the Company gives notice and confirms that:

1. the Conversion Shares are part of the class of ordinary shares quoted on the Australian Securities Exchange (**ASX**);
2. the Company issued the Conversion Shares without disclosure to investors under part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (2) the rights and liabilities attaching to the Capital Raise Shares.

The Appendix 3B in relation to the issue of the Conversion Shares was lodged with the ASX on 6 April 2020.

For and on behalf of the Board



Andre Labuschagne
Chairman
Aeris Resources Limited