

ASX Announcement

8 April 2020

Aeris Resources Limited ACN 147 131 977 (ASX code: AIS) Cleansing notice under section 708A(6) of the Corporations Act 2001 (Cth)

As announced to the market on 2 April 2020, Aeris Resources Limited (**Company**) has reached agreement with Standard Chartered Bank (**SCB**) to redeem and cancel 9,745,609 Convertible Redeemable Preference Shares for US\$1.00 (**Redemption**).

For the purposes of section 254K of the *Corporations Act 2001* (Cth) (**Act**), the Company issued one (1) ordinary fully paid share in the Company raising gross proceeds of AUD\$2.00 (**Capital Raise**) for the purposes of the Redemption.

In accordance with the requirements of, and pursuant to, section 708A(5)(e) of the Act, the Company gives notice and confirms that:

1. the Capital Raise Shares are part of the class of ordinary shares quoted on the Australian Securities Exchange (**ASX**);
2. the Company issued the Capital Raise Shares without disclosure to investors under part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (2) the rights and liabilities attaching to the Capital Raise Shares.

The Appendix 3B in relation to the issue of the Capital Raise shares under the Redemption was lodged with the ASX on 7 April 2020.

For and on behalf of the Board



Andre Labuschagne
Chairman
Aeris Resources Limited