



23 FEBRUARY 2021

ASX/MEDIA RELEASE

## Results of Share Sale Facility for Holders of Unmarketable Parcels

**Established Australian copper and gold producer and explorer**, Aeris Resources Limited ("Aeris" or "the Company") is pleased to announce it has completed the Unmarketable Parcel Sale Facility (**UMP Facility**) announced on 23 December 2020 for holders with Unmarketable Parcels of fully paid ordinary shares in Aeris (Shares).

As defined in the Company's 23 December 2020 announcement, an Unmarketable Parcel of shares was any shareholding below 5,100 shares, valued at less than \$500 (each an **Unmarketable Parcel**), based on the \$0.098 per share closing price as at the Record Date (21 December 2020). The Company established the UMP Facility to assist shareholders holding Unmarketable Parcels of Shares to sell their Shares in a cost effective manner.

The final number of Shares sold under the UMP Facility was 1,144,914 shares held by 1,843 shareholders. The Company received 367 share retention forms from shareholders, holding 224,840 Shares, who chose to retain their Shares despite being eligible for the UMP Facility.

The shareholders whose shares were sold through the UMP Facility shall receive \$0.089 per share (average price of shares sold under UMP Facility) without having to pay brokerage or other costs.

Shareholders whose shares were sold under the UMP Facility will receive payment for their shares on or shortly after 26 February 2021. The sale proceeds will be paid in Australian Dollars by direct credit to the relevant recipients. Non-resident holders or those holders who have not provided their direct credit details will be paid in Australian Dollars by cheque.

**This announcement is authorised for lodgement by:**

Andre Labuschagne  
Executive Chairman

ENDS



**For further information, please contact:**

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**About Aeris**

Aeris Resources Limited (ASX: AIS) is a diversified mining and exploration company. The Company has a growing portfolio of copper and gold operations, development projects and exploration prospects. Aeris has a clear vision to become a mid-tier mining company with a focus on gold and base metals, delivering shareholder value.

Aeris' Board and management team bring decades of corporate and technical expertise in a lean corporate structure. Its leadership has a shared, and highly disciplined focus on operational excellence, and an enduring commitment to building strong partnerships with the Company's workforces and key stakeholders.

Headquartered in Brisbane, in FY21 Aeris is forecasting to produce between 23,500 and 24,500 tonnes of copper from its Tritton Copper Operation in New South Wales, and between 70,000 and 75,000 ounces of gold from its Cracow Gold Operation in Queensland.