



Market Announcement

28 April 2022

Aeris Resources Limited (ASX: AIS) – Trading Halt

Description

The securities of Aeris Resources Limited ('AIS') will be placed in trading halt at the request of AIS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 2 May 2022 or when the announcement is released to the market.

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)



28 April 2022

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Aeris Resources Limited (ASX:AIS) (Company) - Request for Trading Halt

The Company requests that its ordinary shares be placed in a trading halt from the commencement of trading today, 28 April 2022, pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company in connection with a material acquisition and associated capital raising to be undertaken by way of placement and an accelerated non-renounceable entitlement offer (**Entitlement offer**).

- The Company requests that the trading halt remain in place until the earlier of:
 - (1) an announcement being made by the Company about the completion of the institutional component of the Entitlement Offer; or
 - (2) commencement of trading on 2 May 2022.
- The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information

Yours sincerely

Aeris Resources Limited

A handwritten signature in blue ink, appearing to read "Rob Brainsbury".

Rob Brainsbury
Company Secretary