



9 May 2022

Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
Perth WA 6000  
Via electronic lodgement

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Aeris Resources Limited ACN 147 131 977 (ASX:AIS) (**Aeris** or **the Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

Aeris refers to its announcement on 2 May 2022 regarding the successful completion of a share placement to raise approximately \$43.9 million (**Placement**). Aeris has today issued 418,326,315 fully paid ordinary shares in Aeris at an issue price of \$0.105 per share under the Placement (**New Shares**).

Aeris hereby confirms that:

- 1 the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, Aeris has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Aeris; and
  - (b) section 674 and section 674A of the Corporations Act; and
- 4 as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

A handwritten signature in blue ink, appearing to read "Andre Labuschagne".

Andre Labuschagne  
Executive Chairman  
Aeris Resources Limited