



24 JUNE 2022

ASX/MEDIA RELEASE

ROUND OAK TRANSACTION OVERWHELMINGLY APPROVED BY AERIS SHAREHOLDERS

- **All resolutions at EGM strongly supported by Aeris shareholders**
- **All conditions precedent have now been satisfied**
- **Transaction completion on track for 1 July 2022**

Established Australian copper-gold producer and explorer, Aeris Resources Limited (ASX: AIS) (Aeris or the Company) is pleased to provide an update on the acquisition of Round Oak Minerals Pty Ltd (the Transaction).

At the Extraordinary General Meeting held today, Aeris shareholders overwhelmingly approved all resolutions related to the Transaction (see ASX Announcement dated 24 June 2022 "EGM Results").

All conditions precedent have now been satisfied and completion of the transaction is scheduled for 1 July 2022.

Aeris' Executive Chairman, Andre Labuschagne, said "Today's strong support from our shareholders is a resounding endorsement of not only the Round Oak acquisition but also our clear strategy to grow Aeris into a mid-tier miner with long-life assets.

The addition of the Jaguar, North Queensland and Stockman assets significantly diversifies our portfolio and increases our exposure to copper and zinc, both of which are considered "future metals" and forecast to have increasing demand profiles in the decades ahead."

"We again thank shareholders for their support."

This announcement is authorised for lodgement by:

Andre Labuschagne
Executive Chairman

ENDS



For further information, please contact:

Mr. Andre Labuschagne

Executive Chairman

Tel: +61 7 3034 6200, or visit our website at www.aerisresources.com.au

Media:

Madeleine Thornton

Tel: 07 5606 7591