



Announcement Summary

Entity name

AERIS RESOURCES LIMITED

Applicable security for the reorganisation

AIS

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

1/7/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

12/7/2022

Record Date

13/7/2022

Issue Date

20/7/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AERIS RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

30147131977

1.3 ASX issuer code

AIS

1.4 The announcement is New announcement**1.5 Date of this announcement**

1/7/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AIS	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?
+Security holder approval	24/6/2022	<input checked="" type="checkbox"/>



Actual

Approval
received/condition met?

Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/7/2022

3.2 Date of +security holder meeting

24/6/2022

3.2a Effective date of consolidation or split

8/7/2022

3.3 Last day for trading in the pre consolidation or split +securities

11/7/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

12/7/2022

3.5 Record date

13/7/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/7/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/7/2022

3.8 Trading starts on a normal T+2 basis

21/7/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

25/7/2022

Part 4 - Event type and details

4.1 The event is

+Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

7

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AIS	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	3,207,168,420	690,945,286	<input checked="" type="checkbox"/> Actual

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Pre-Consolidation Ordinary Shares after issue of shares on 1 July 2022 totals 4,836,617,000, post consolidation of every 7 Ordinary Shares into 1 Ordinary Share the total Post Consolidation Ordinary Shares totals 690,945,286.

6.2 Additional information for inclusion in the Announcement Summary