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ASX RELEASE

Acquisition of Majority Interest in Chicago Skyway

Atlas Arteria (**ASX:ALX**) announces that it has entered into an agreement to acquire a 66.67% majority interest in the Chicago Skyway, a 12.5km toll road with 81 years of remaining concession life that provides congestion relief in an essential transportation corridor. The acquisition establishes a partnership with Ontario Teachers' Pension Plan, which is retaining its 33.33% interest in Chicago Skyway.

The acquisition of the 66.67% majority interest represents an equity value of US\$2,013 million and is subject to receipt of regulatory approvals including consent of the City of Chicago.

RBC Capital Markets is acting as lead financial advisor and UBS Securities Australia Limited is acting as financial advisor to Atlas Arteria for the acquisition. UBS Securities Australia Limited and RBC Capital Markets, are acting as joint lead managers, bookrunners and underwriters in relation to an equity capital raising to fund the acquisition.

The details of the equity raising are being finalised and further details on the acquisition and equity raising will be provided in due course.

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This announcement has been authorised for release by the Boards of Atlas Arteria International Limited and Atlas Arteria Limited.

About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,406km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com