



# Alta Zinc Limited

## Emerging European Metal Producer

INVESTOR PRESENTATION | OCTOBER 2021 | ASX: AZI

ACN 078 510 988



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# CLEAN ZINC AND COBALT PROJECTS IN WESTERN EUROPE



Positioned to become a long-term and strategic European supplier of clean base and battery metals concentrates



High-grade zinc and lead district.  
MVT mineralisation with more than 8km strike potential



Major Mineral Resource update to 7.8Mt @ 6.8% Zn, 1.8% Pb & 32g/t Ag  
Exploration Target of 17.4-22.0Mt @ 8.5-10.4% Zn, 1.9-2.4% Pb & 19-23g/t Ag



Update a DFS to underpin a low-capex mine restart  
De-risked: established UG access, simple metallurgy, advanced permitting, good infrastructure & logistics



No environmental legacy  
Supportive govt. & community  
100-year mining history closed due to owner's shift away from mining



Proven International and Italian management team with relevant MVT zinc exploration and production track record



Punta Corna a high grade cobalt/ nickel asset with potential to provide the EU with a secure clean domestic source of green energy metals



## Northern Italy - highly supportive of industrial development and extractive industries

### Pro-mining Environment

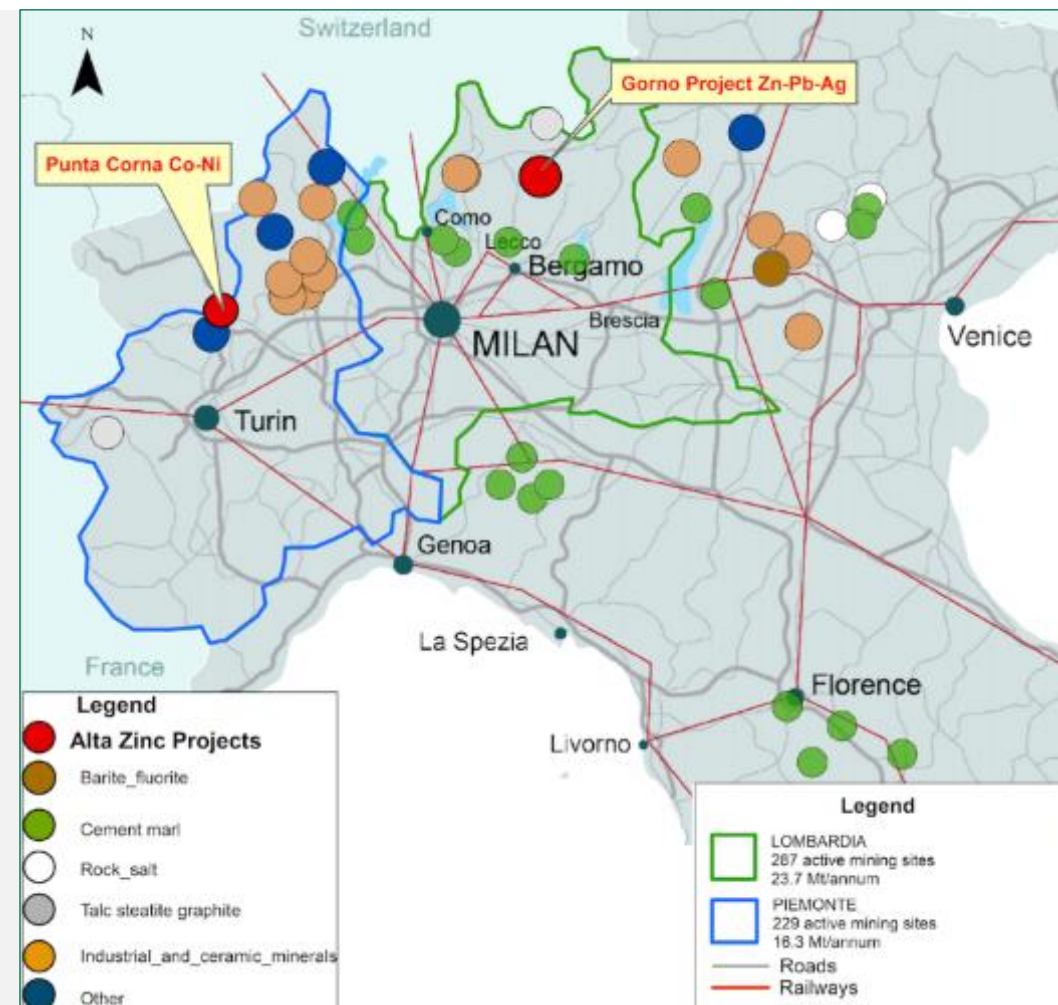
- European Raw Materials Alliance highly supportive of EU metal production
- Highly engaged regional government
- Full support of local population and municipality
- > 500 other mineral projects operating in Alta's project regions

### Project Status

- ESIA and baseline monitoring completed
- 20 year mining licence renewal is well underway
- Continual dialogue with Italian regulators
- Exploration licence renewed in 2020 for up to 6 years

### Favourable Regulatory Regime

- Transparent mining law and regulatory regime
- No government royalties or free carry
- Tax rate of 27.9% and full tax loss carry forward



## Capital Structure

**291M**  
Shares on issue  
ASX: AZI

**\$23M**  
Market cap  
Undiluted at \$0.08/sh

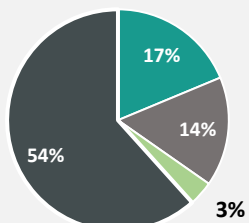
**\$4.1M**  
Cash  
As at 30 June 2021

**Nil**  
Debt

**30.9M**  
Listed Options  
ASX: AZIO, Ex-Price: \$0.010,  
Exp: 31 Jan 22

**14.1M**  
Unlisted Options  
Ex-Price: \$0.0187, Exp: 28  
Feb 22 to 16 Sep 24

## Major Shareholders



- Directors & Management
- Victor Smorgon Group
- HSBC Custody Nominees (Australia) Limited
- Other

## A project and corporate team with deep experience

### Operational Team



**Geraint Harris** *Managing Director*

Mr Harris is a Mining Engineer with over 25 years' of multi-disciplinary mining industry experience. He has worked across multiple jurisdictions, and was part of the team that brought the Lisheen (Zn/Pb MVT deposit) mine into production. Geraint's most recent role was as CEO of Adriatic Metals PLC (ASX: ADT).



**Robert Annett** *Exploration Consultant*

Mr Annett is an economic geologist with over 40 years' global experience across all aspects of exploration, evaluation and mining, including sediment hosted base metal (Pb/Zn) and MVT. Bob has held a number of senior exploration roles most recently as Head of Exploration of Adriatic Metals PLC (ASX: ADT).



**Marcello De Angelis** *Director, Italian Subsidiaries*

Dr de Angelis has over 50 years' experience in metals exploration and development worldwide. He held senior corporate positions with SAMIM and Pestarena Gold Mines (Italy). He is a Chartered Geologist of the Order of Geologists in Italy.



**Simone Zanin** *Chief Geologist, Italy*

Mr Zanin has a Master's Degree in geology and has held global technical and management roles (Africa, Asia, Europe), across exploration and production mining environments. He has a senior leadership role for all aspects of the geological studies at Alta's Italian Projects.

### Board



**Alexander Burns** *Non-executive Chairman*

Mr Burns has over 30 years' resource industry experience of executive roles. Previous roles include Managing Director of Sphere Minerals Limited and Non-executive Chairman of Shield Mining Limited.



**Stephen Hills** *Finance Director & Company Secretary*

Mr Hills has over 25 years' experience in senior finance roles in public companies listed on the ASX and TSX, sixteen years of which have been in mining companies with gold, nickel and copper assets.



**Marcello Cardaci** *Non-executive Director*

Mr Cardaci is a lawyer with over 25 years' experience advising on corporate and commercial matters including public & private equity fund raisings and public & private M&A. He is currently a consultant with Gilbert & Tobin's Corporate Advisory Group.



**Erika Belotti** *Regulatory Coordinator, Italy*

Ms. Belotti holds degrees in foreign languages and literature and has deep experience of the commercial and regulatory operating environment in Italy. As the key liaison with stakeholders, regulators and external consultants Ms Belotti's leadership is integral to implementation of Alta's Italian work program.



# QUALITY RESOURCE UNDERPINS FUTURE AT GORNO

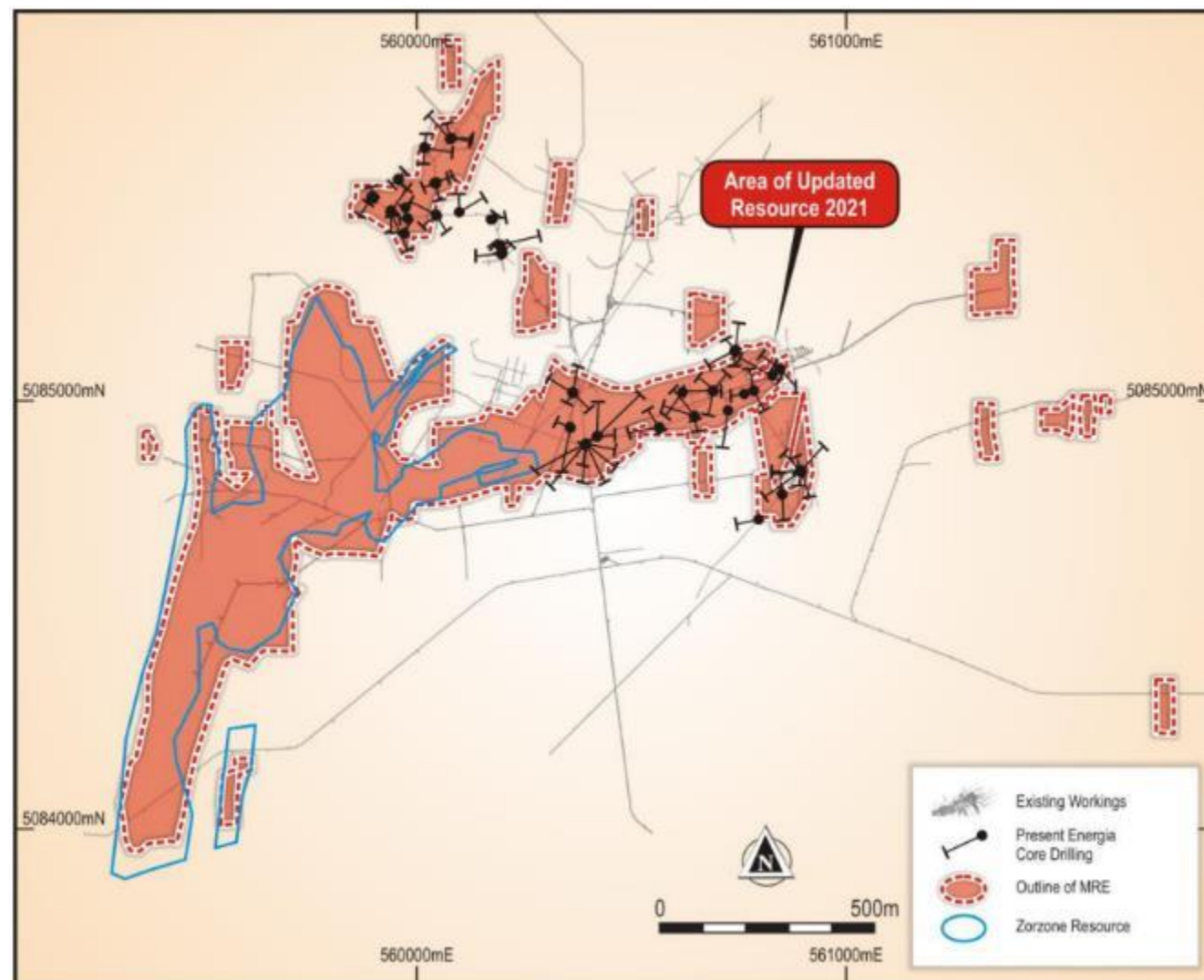


## Major Mineral Resource Upgrade – July 2021

- Mineral Resource increased contained Zinc by a factor of 3.3x & 40% grade increase from 2017 JORC MRE
  - 7.79Mt at 6.8% Zinc, 1.8% Lead and 32g/t Silver**
- Current resource significantly underpins future mining and metallurgical studies, with a study update in Q4 2021
- Wide open in all directions
- Drilling continues to expand mineralisation outside of MRE

## JORC Mineral Resource estimate<sup>1</sup>

Domain	JORC Classification	Tonnes kt	Zinc Total		Lead Total		Silver	
			%	kt	%	kt	g/t	koz
Sulphide	Indicated	4,020	6.9	280	1.8	70	32	4,170
	Inferred	2,770	6.9	190	1.7	50	33	2,970
	<b>Total</b>	<b>6,790</b>	<b>6.9</b>	<b>470</b>	<b>1.8</b>	<b>120</b>	<b>33</b>	<b>7,140</b>
Oxide	Indicated	780	6.1	50	1.8	14	29	730
	Inferred	220	5.8	10	1.4	3	24	170
	<b>Total</b>	<b>1,000</b>	<b>6.0</b>	<b>60</b>	<b>1.7</b>	<b>20</b>	<b>28</b>	<b>900</b>
<b>Total</b>	Indicated	4,790	6.7	320	1.8	90	32	4,900
	Inferred	3,000	6.8	210	1.7	50	33	3,140
	<b>Total</b>	<b>7,790</b>	<b>6.8</b>	<b>530</b>	<b>1.8</b>	<b>140</b>	<b>32</b>	<b>8,040</b>



<sup>1</sup> Refer to Appendix 3 for reporting details of Mineral Resource and Competent Persons Statement

# HIGH-GRADES INTERSECTED IN RECENT DRILLING

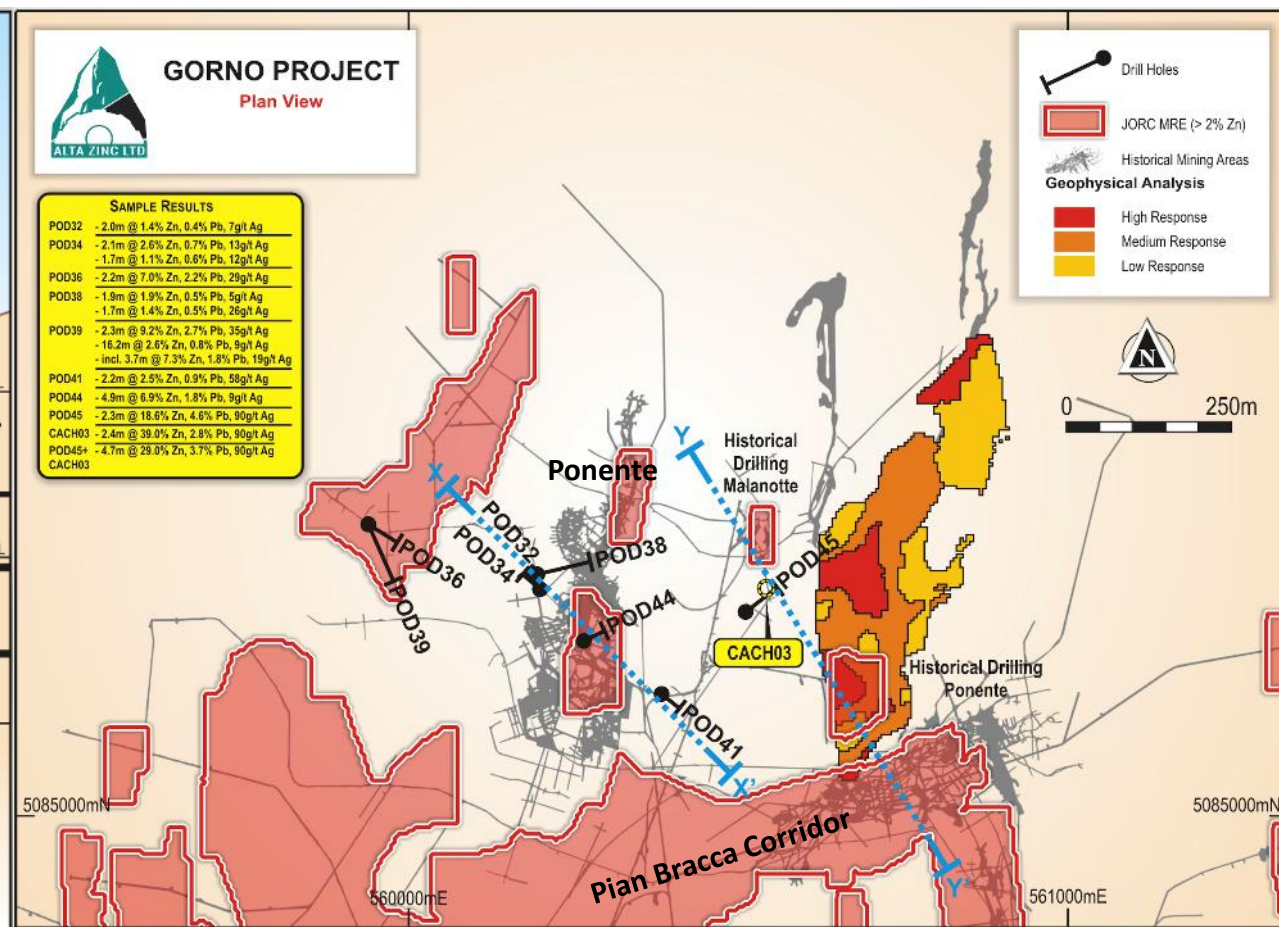
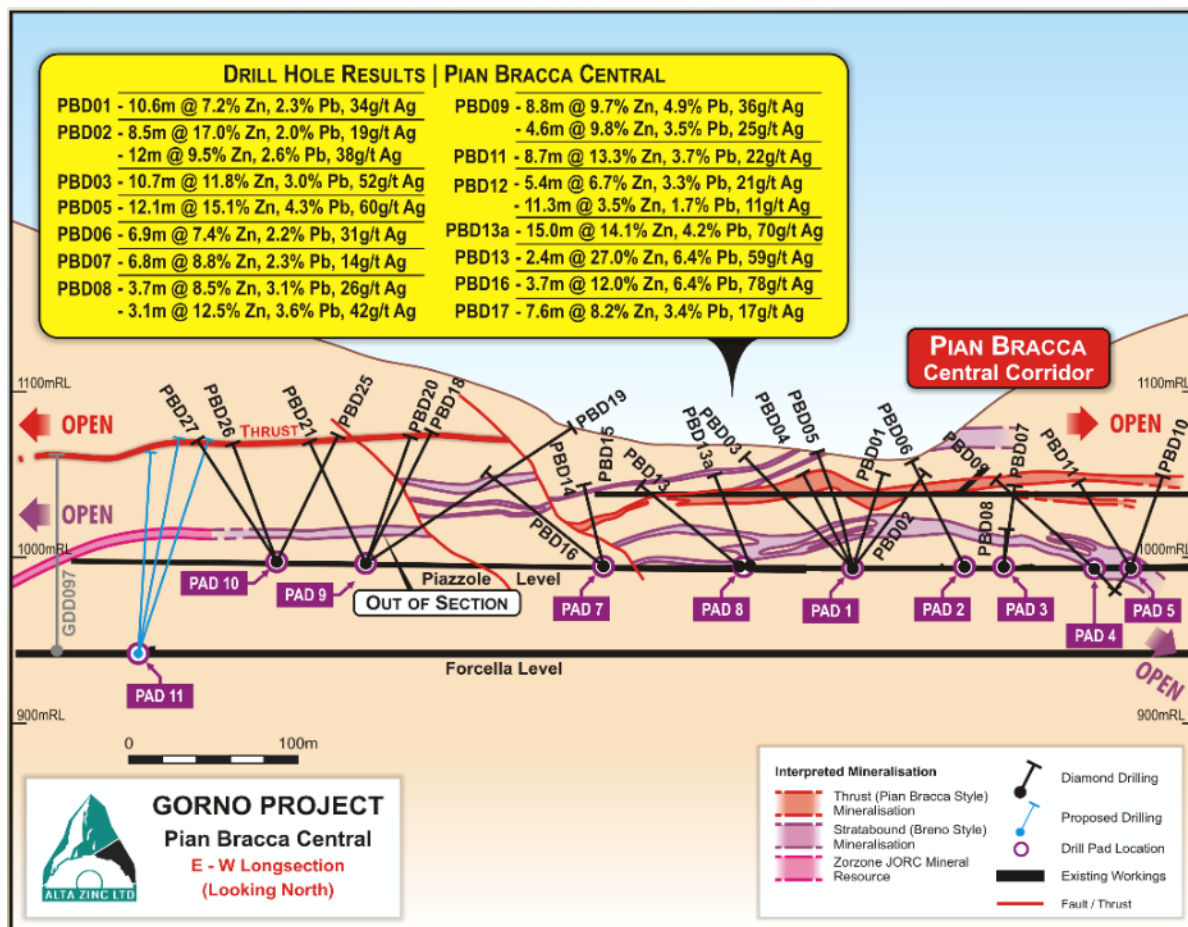


## PIAN BRACCA CORRIDOR: Drill intersections<sup>1</sup> include:

- 10.7m at 14.8% Zn+Pb and 52g/t Ag from 58.0m (PBD03);
- 12.1m at 19.4% Zn+Pb and 60g/t Ag from 59.5m (PBD05);
- 15.0m at 18.3% Zn+Pb and 70g/t Ag from 65.3m (PBD13A)

## PONENTE: Drill intersections<sup>1</sup> include:

- 4.7m at 32.7% Zn+Pb and 90g/t Ag from 70.3m (POD45+CACH03);
- 3.8m at 32.4% Zn+Pb and 59g/t Ag from 0m (POD11)
- 9.3m at 11.6% Zn+Pb and 26g/t Ag from 0m (POD03);



<sup>1</sup> See ASX releases during 2020 & 2021 for results tables in diagrams.

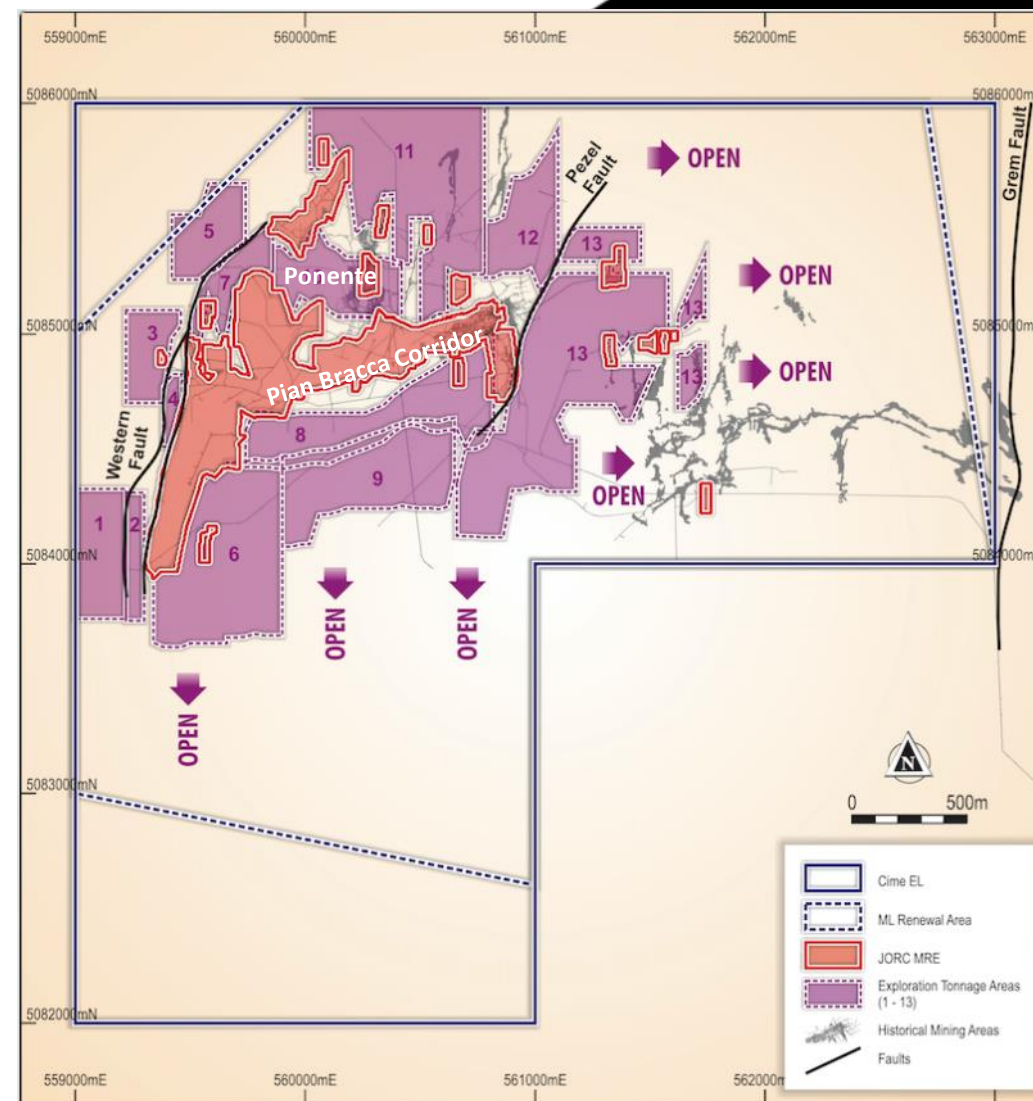
# SIGNIFICANT EXPLORATION TARGET



## Exploration Target – September 2021<sup>1</sup>

Tonnes From	Tonnes To	Zn % From	Zn % To	Pb % From	Pb % To	Ag g/t From	Ag g/t To
17.4Mt	22.0Mt	8.5	10.4	1.9	2.4	19	24

- Clear potential to expand the Gorno Project into a Tier 1 zinc asset
- Exploration Target supported by historical drilling & geological mapping
- Exploration Target area sits within an extensive historical mining footprint
- Active exploration program to expand the July-21 MRE and upgrade the resource category
- Updated Mineral Resource Estimate will be integrated into a Definitive Feasibility Study to complete in H2 CY2022

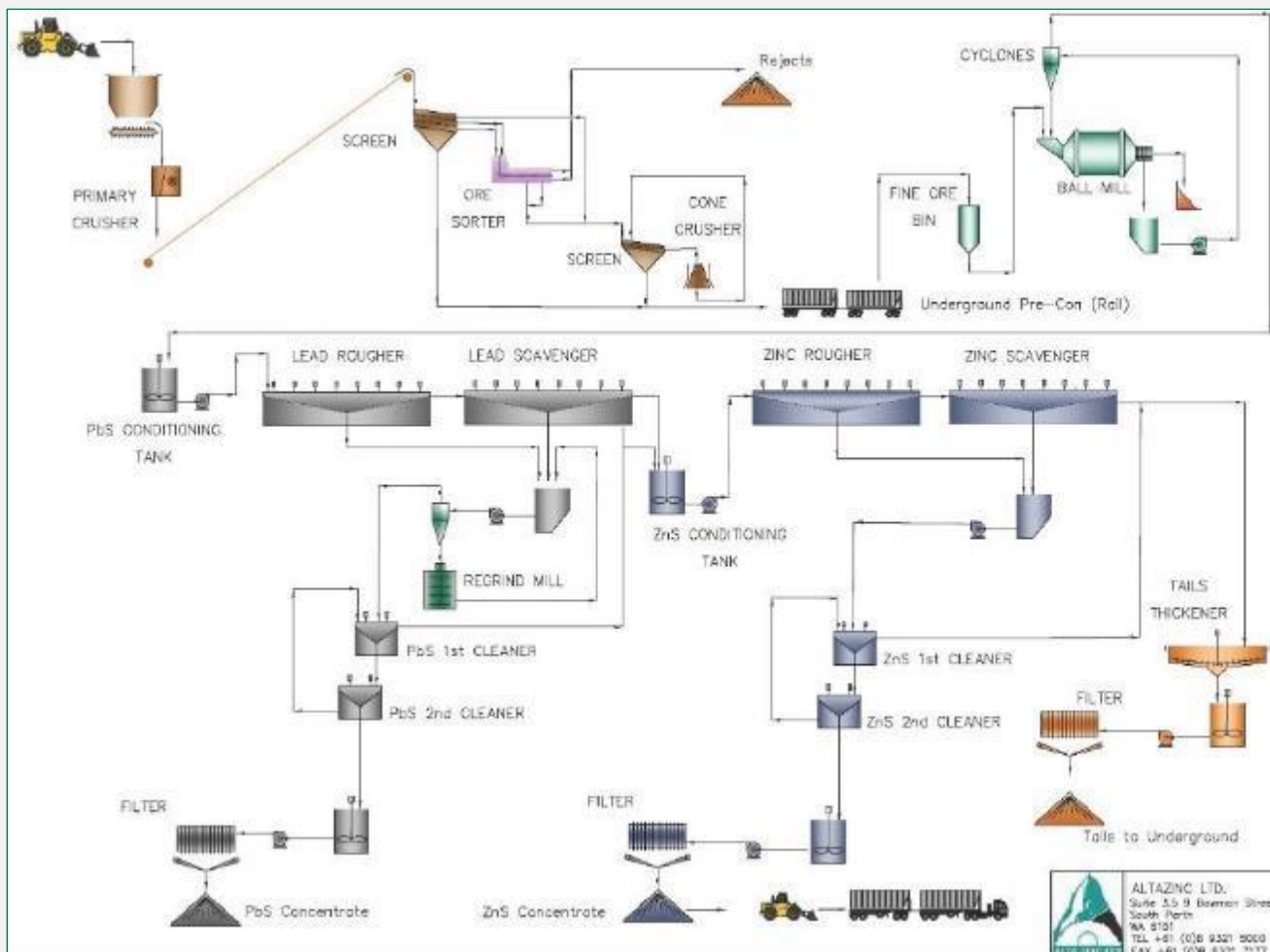


Exploration Licence with Exploration Target Areas

<sup>1</sup> ASX release 8 September 2021



## Gorno will produce some of the cleanest and highest grade globally available concentrates



### Clean and high grade concentrates<sup>1</sup>

- Concentrate recoveries of 96% for zinc and 74% for lead
- Zinc concentrate grade of 63.3% Zn (1.66% Si and 0.62% Fe)
- Lead concentrate grade of 75.8% Pb with 810g/t Ag
- Exceptionally low impurities in both concentrates

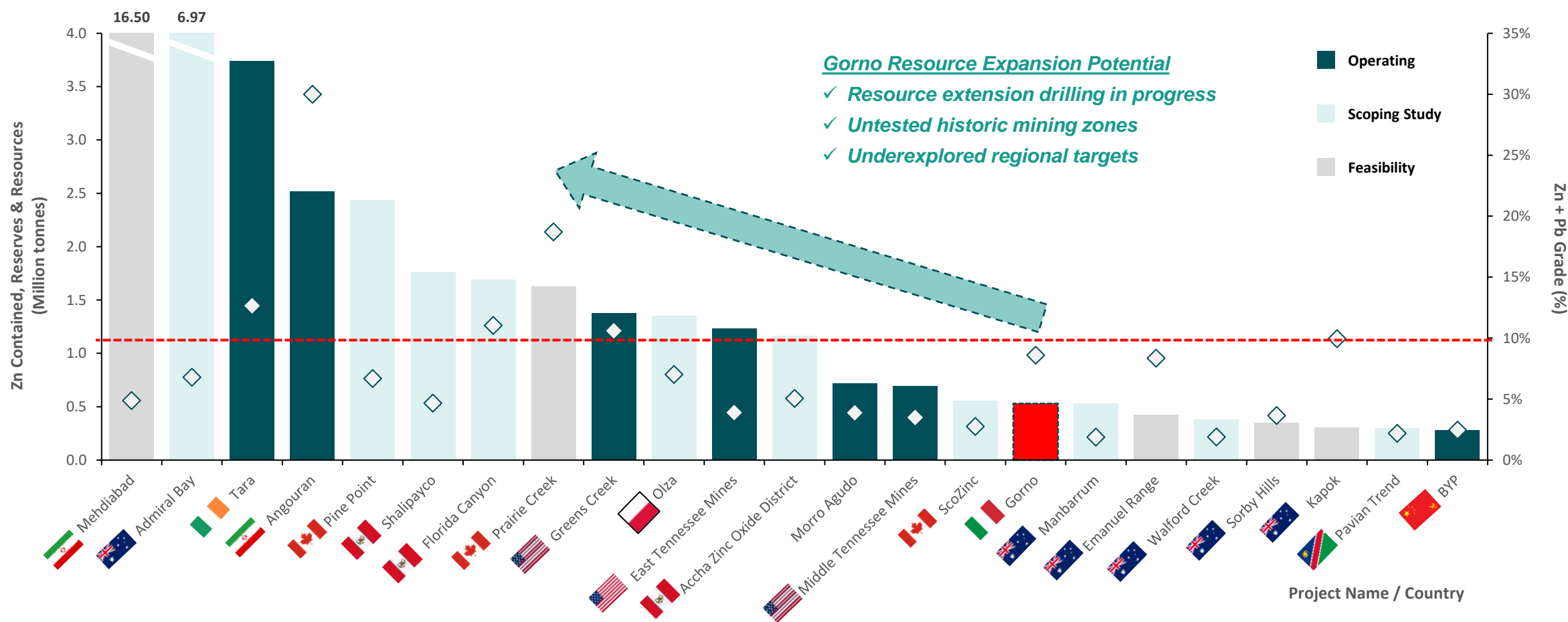
### Straight-forward processing route

- Excellent liberation at a coarse grind (p80 at 120µm)
- Easy comminution (low bond work index of 11.65 kWh/t)
- Detailed lab and pilot plant testwork
- Additional opportunities for further optimisation
- Processing route was historically in operation and proven at Gorno

# GLOBAL MVT PROJECT COMPARISON



MVT deposits provide scale and favourable metallurgy for long life, strategically valuable mines



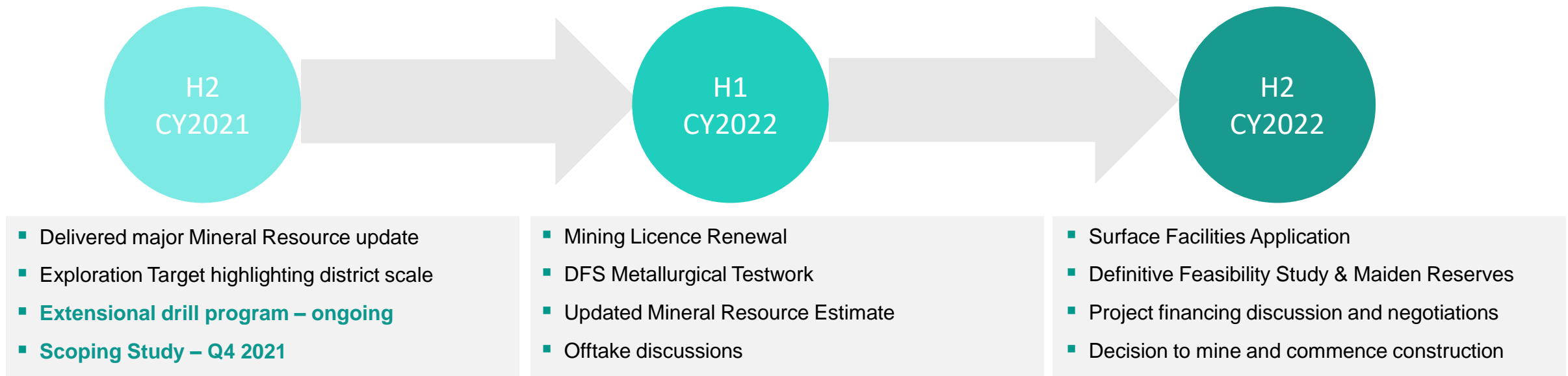
Source: Company Announcements. Note: Boab Metals' resources are attributable to 75% ownership



## DELIVERING NEAR-TERM DEVELOPMENT CATALYSTS

### Milestones Achieved

- ✓ JORC Mineral Resource Estimate increased by 3.3x the amount of contained zinc with 40% increased grade
- ✓ Exploration Target highlighting the district scale potential of Gorno
- ✓ Encouraging initial extensional drill results outside of the Mineral Resource Estimate
- ✓ Metallurgical testwork & historical production demonstrate clean & high-grade concentrates
- ✓ Underground access and development established, resulting in a low cost/low risk restart



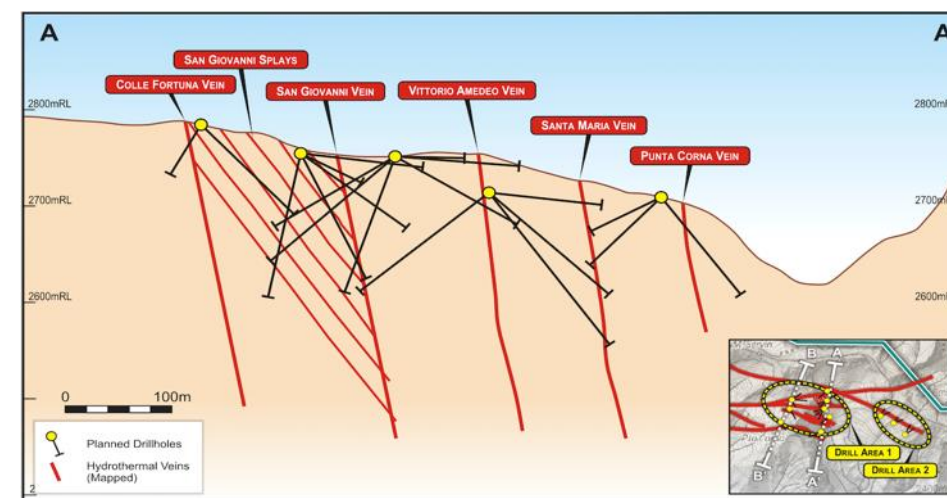
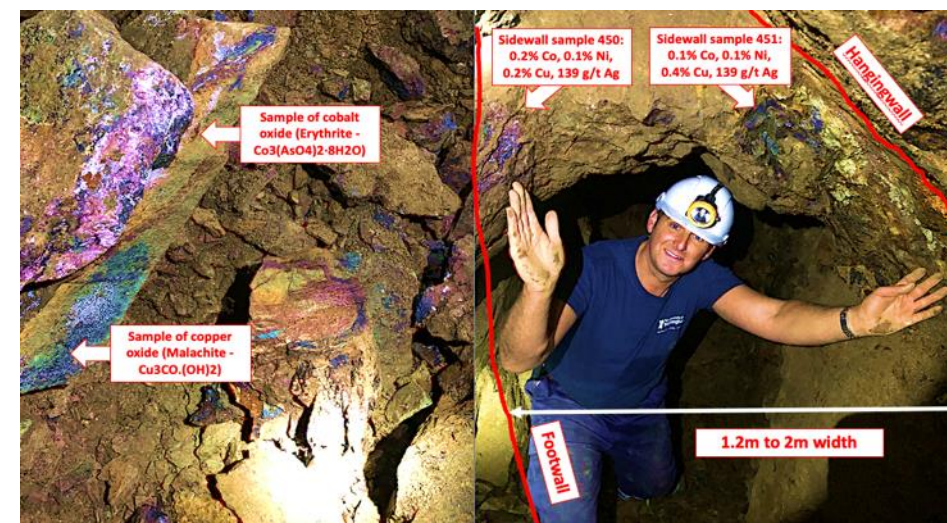
# PUNTA CORNA - A EUROPEAN COBALT / NICKEL PROJECT



## Stacked hydrothermal veins, with mineralisation defined over >2km strike length

### Multiple High-grade Critical Battery Metals

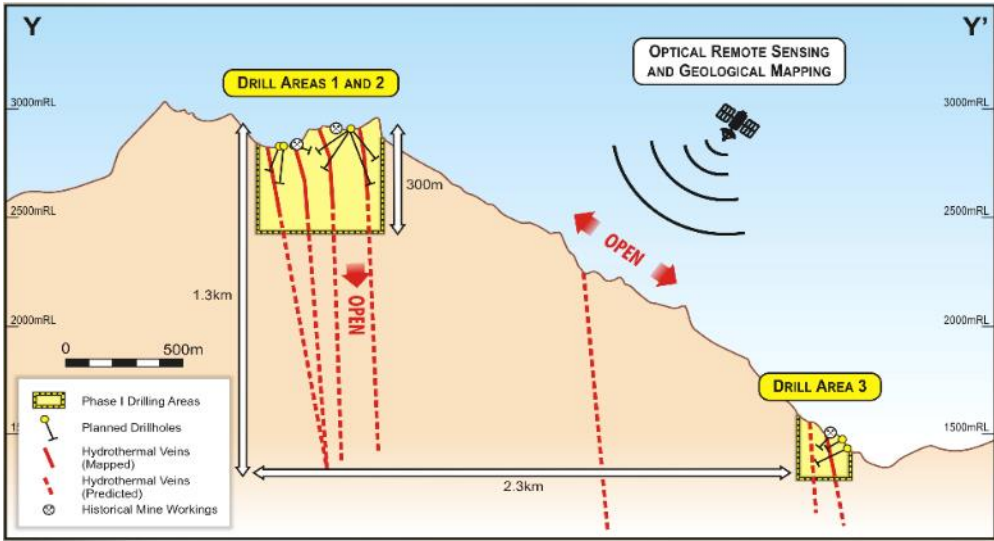
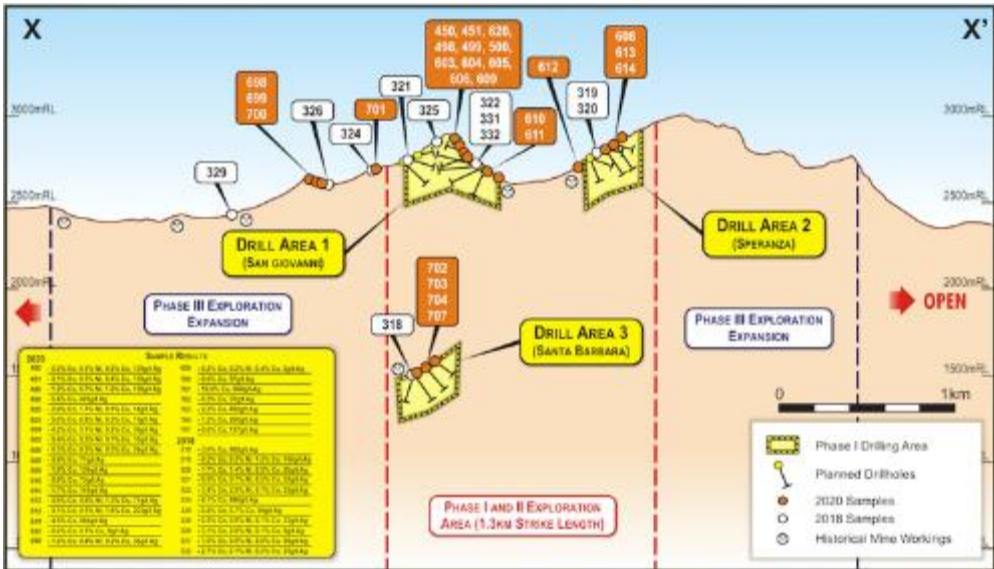
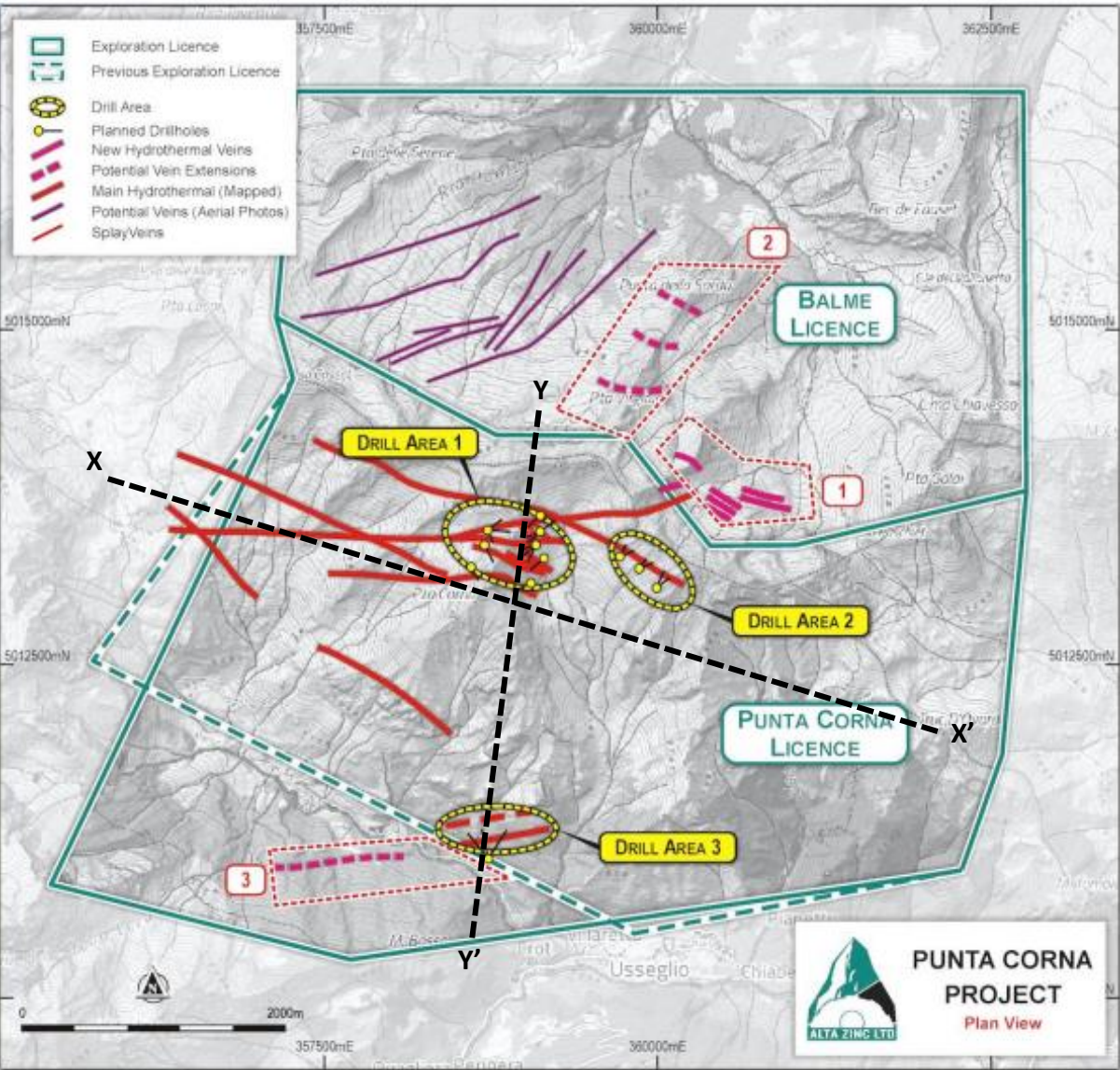
- Sub-parallel main veins containing a stockwork of splay veins
- High-grade cobalt, nickel, copper and silver results from grab sampling<sup>1</sup>:
  - **5.0% Co, 6.5% Ni, 0.3% Cu, 11g/t Ag, and 5.8% Cu, 405g/t Ag**
  - **1.0% Co, 0.4% Ni, 0.2% Cu and 38/t Ag**
  - **2.2% Cu and 450g/t Ag, 1.2% Cu and 260g/t Ag**
- Historically veins were selectively mined at 2m ave. width; 50t bulk sample of all veins gave a diluted grade of between 0.6% to 0.7% cobalt
- Successfully renewed Exploration Licence (EL) for a further 3 years to 2024
- EL footprint expanded further to the south and west where mineralised veins have been shown to extend beyond an area of historical mining



<sup>1</sup> See ASX releases during 2020 & 2021



# PUNTA CORNA - DRILLING TO COMMENCE H1 2022<sup>1</sup>



<sup>1</sup> See ASX release 8 February 2021. Contingent on receipt of drilling approval and funding.

# ASX LISTED ZINC-LEAD PEER COMPARISON



Alta compares favourably on grade and value relative to its ASX listed Zn-Pb peers



ASX Ticker	(ASX:AZI)	(ASX:NCZ)	(ASX:RVR)	(ASX:IBG)	(ASX:BML)	(ASX:RTR)	(ASX:VAR)
Project Name	Gorno	Century Mine	Thalanga	Citronen	Sorby Hills	Earaheedy	Novales-Udias-Guajaraz
Ownership	100%	100%	100%	100%	75%	75%	100%
Location	Italy	QLD, Australia	QLD, Australia	Greenland	WA, Australia	WA, Australia	Spain
Stage of Development	Resource Expansion/ Scoping Study	Production	Production	BFS	DFS	Resource Development	Resource Development
Historical Operation	Yes	Yes	Yes	No	No	No	Yes
Market Cap (\$m)	23.0	187.5	85.4	54.1	54.5	276.0	14.9
EV (\$m)	18.9	212.3	69.8	51.5	40.4	272.6	13.6
Resources (Mt)	7.79	77.3	6.73	85.0	33.7	N/A	N/A
Grade (% Zn+Pb)	8.60%	3.1%	8.60%	5.20%	3.70%	N/A	N/A
Contained (Zn+Pb kt)	670	2,396	536	4,420	1,246	N/A	N/A
EV / Resource (\$/Zn+Pb kt)	\$28/t	\$211/t	\$130/t	\$12/t	\$32/t	N/A	N/A

Note 1: All share price information sourced from Factset, as at 7<sup>th</sup> October 2021, Refer to Appendix for source documents

Note 2: Boab Metals' Resources are attributable to 75% ownership

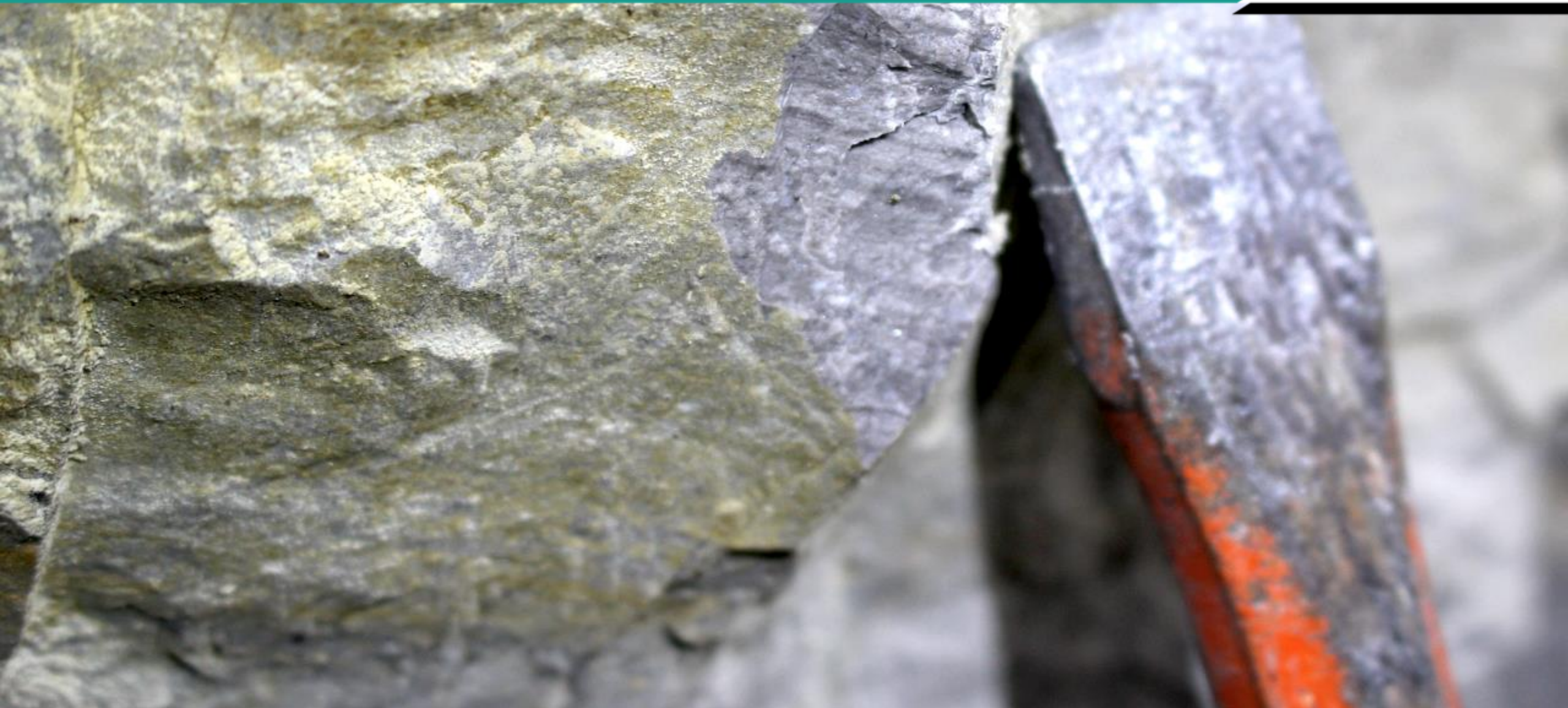


# INVESTMENT HIGHLIGHTS



**Alta has delivered exceptional results and is focused on accelerating its development progress**

<b>DELIVERY</b>	Drilling at Pian Bracca has been highly successful at delivering a significant updated Mineral Resource estimate at Gorno of 7.8Mt @ 6.8% Zn, 1.8% Pb and 32g/t Ag
<b>DISTRICT SCALE</b>	Exploration Target outlines Gorno's potential to become a long life, strategic asset located in the heart of Europe, supplying much needed high-grade and clean concentrates; typical for MVT deposits globally
<b>LOW COST RESTART</b>	Established infrastructure & logistics with well developed UG and surface access supports a lower risk, rapid and lower capex re-start
<b>DEVELOPING GORNO</b>	Exploration program to deliver further Gorno Mineral Resource growth and targeting a de-risked development decision leveraging off existing technical studies, aiming for production in 2024
<b>REGIONAL SUPPORT</b>	Supportive local communities and regulators in an industrialised area with extractive industries nearby
<b>STRONG NEWS-FLOW</b>	Extensive brownfields exploration programme, year-round drilling, ongoing technical studies and multiple projects to generate consistent news flow
<b>PROJECT PIPELINE</b>	Low-cost brownfields exploration of the Punta Corna asset and assessment of value accretive opportunities to leverage first mover advantage and skilled Europe-based team





# APPENDIX 1: STRONG LOCAL AND GOVERNMENTAL SUPPORT



## Support at all levels to reopen the Gorno Mine



### Published in Araberara Newspaper - 21 February 2020

*"We are sure that a project for the development of a mine, involving also in the area of Gorno municipality, can be considered unique and it has an enormous interest for the territory and its residents; Conscious of what above, the administration awaits positive developments of the situation, ensuring in any case, as usual, the maximum effort and every kind of cooperation to Alta Zinc"*

*By Municipality of Gorno, The Mayor, Giampiero Calegari*

### Published in Eco di Bergamo Newspaper - 10 January 2020

*The wish is unanimous everywhere around Arera mountain. One of all, the hope that "satisfactory quantities of mineral can be found, so that the mines can be reopened soon".*

*The mayors of Gorno and Oltre il Colle, the two municipalities on whose territory the mines have been closed since 1980 and that the Australians of "Alta Zinc Ltd" say they are ready to reopen as soon as they have mapped out the deposit to be mined, they say "Well happy if it reopens".*

*The jobs that could be created by mining and the economic benefits to the territory cannot be denied. The mayor of Gorno, Giampietreo Calegari, who since August is also president of the Comunità Montana Valle Seriana, is said to be "very willing to give a hand from all points of view, in case Australians believe that the exploitation of the mines is economically advantageous".*

*The Oltre il Colle mayor, Giuseppe Astori, also says "We all hope, that a positive outcome will be achieved. We have recently met the new director of the Australian company - explains Astori - who has shown himself sensitive to our positions, there is a willingness to collaborate".*

***This is a mining area where local families worked for generations at the Gorno mine (1883 - 1980)***

# APPENDIX 2: LEVERAGED TO THE LONG-TERM FUTURE OF ZINC & COBALT



## ZINC

- Zinc is the 4<sup>th</sup> most globally consumed metal
- EU smelters have a 300kt pa deficit of clean concentrates
- Zinc newly added to the US Critical Minerals List 2021
- China selling strategic supplies of zinc to curtail price rises
- Historically USD zinc lags other metals in any recovery and so presenting a strong value opportunity
- Unprecedented global stimulus packages with a major infrastructure focus which will benefit zinc

## COBALT

- >300% market growth predicted by 2026
- Critical metal for renewable energy systems: as a hard-wearing alloy in wind turbines and as a battery component for EVs
- EV sales more than doubled in Europe in 2020, surpassing China as the number one market
- Europe faces a serious raw material constraints and significantly higher cost base than China
- Increasing demand for ethically sourced cobalt



# APPENDIX 3: MINERAL RESOURCE ESTIMATE



## Gorno Mineral Resource Estimate – July 2021<sup>1</sup>

Domain	JORC Classification	Tonnes kt	Zinc Total		Lead Total		Silver	
			%	kt	%	kt	g/t	koz
Sulphide	Indicated	4,020	6.9	280	1.8	70	32	4,170
	Inferred	2,770	6.9	190	1.7	50	33	2,970
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	<b>Total</b>	<b>7,790</b>	<b>6.8</b>	<b>530</b>	<b>1.8</b>	<b>140</b>	<b>32</b>	<b>8,040</b>

### Notes to the Resource Table

- The Mineral Resource is estimated with all drilling data available at 14 July 2021.
- A bulk density was calculated for each model cell using regression formulas: BD for low-grade domain =  $2.681172 - \text{Zn}(\%) * 0.006612 + \text{Pb}(\%) * 0.101949$ , BD for high-grade domain =  $2.664311 + \text{Zn} * 0.018083 + \text{Pb} * 0.026844$
- The Mineral Resource is reported in accordance with the JORC Code 2012 Edition at a 1% Zinc cut-off.
- The Competent Persons were Mr Dmitry Pertel, MAIG (CP) of CSA Global and Mr Robert Annett, MAIG of Alta Zinc Limited.
- A high level review of expected Project mining and treatment costs indicates that at a 1% Zn cut-off grade, there are reasonable prospects that favourable economic Project metrics can be delivered.
- Rounding may lead to minor apparent discrepancies.

### Competent Person Statement

- The information in this Report that relates to the Mineral Resources is based on and fairly represents information which has been compiled by Mr Dmitry Pertel who is a member of the Australian Institute of Geoscientists. Mr Pertel has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person, as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Pertel is a full-time employee of CSA Global Pty Ltd and has consented to the inclusion of the matters in this report based on his information in the form and context in which it appears.
- The information in this Report that relates to QA/QC is based on and fairly represents information which has been compiled by Mr Robert Annett who is a member of the Australian Institute of Geoscientists. Mr Annett has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person, as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Annett is retained by Alta Zinc Ltd. and has consented to the inclusion of the matters in this report based on his information in the form and context in which it appears.

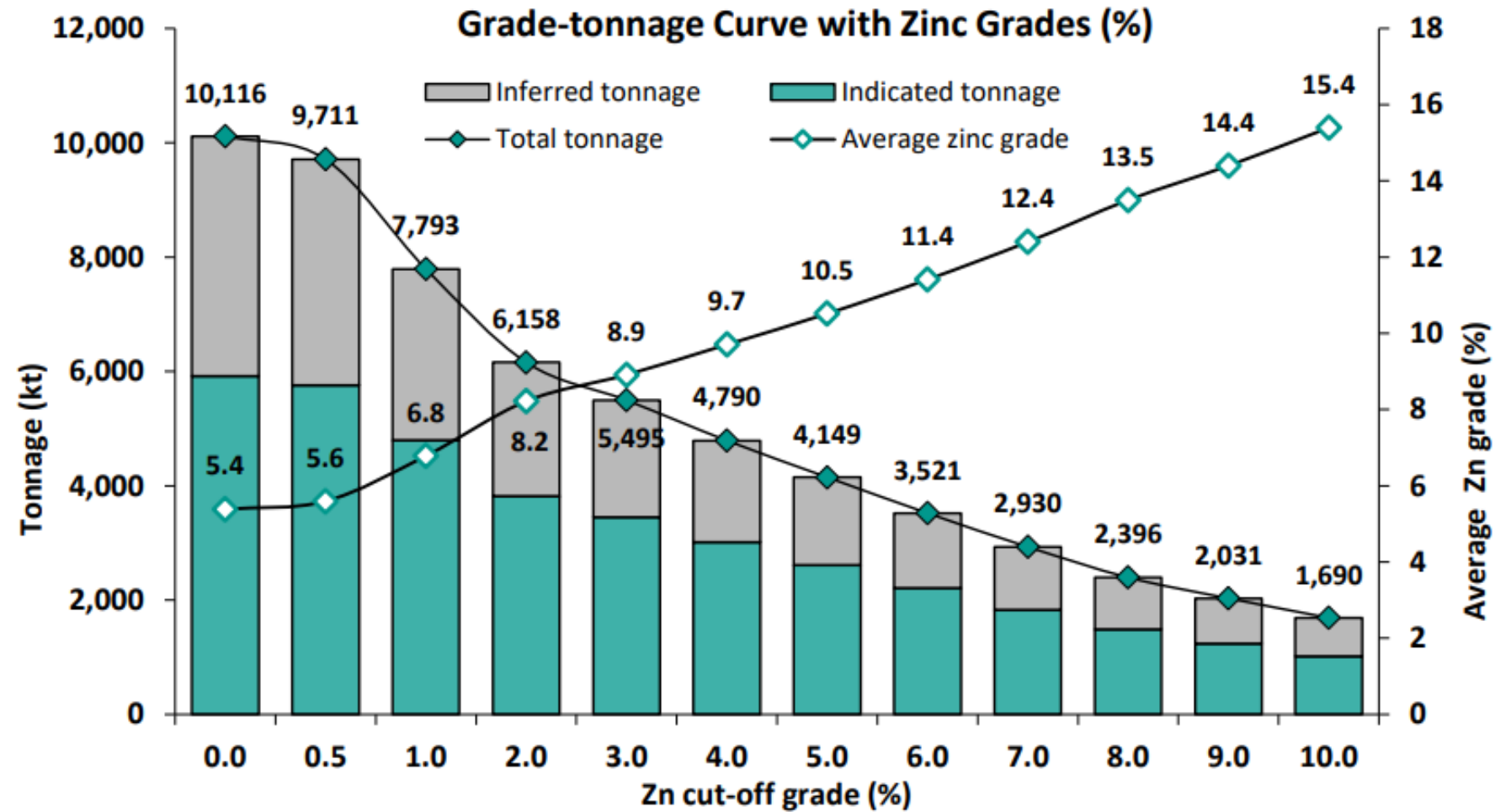
<sup>1</sup> ASX release 14 July 2021



# APPENDIX 4: MINERAL RESOURCE ESTIMATE



Grade – Tonnage Curve showing Zinc Grades



# APPENDIX 5: PEER COMPARISON REFERENCES



Company	ASX Ticker	ASX Announcement Date and Title
Alta Zinc Ltd	(ASX:AZI)	▪ 14 <sup>th</sup> July 2021: "Major Mineral Resource Upgrade at Gorno"
New Century Resources Ltd	(ASX:NCZ)	▪ 28 <sup>th</sup> January 2021: "Quarterly Activities Report"
Red River Resources Ltd	(ASX:RVR)	▪ 28 <sup>th</sup> September 2021: "Virtual Resources Presentation September 2021"
IronBark Zinc Ltd	(ASX:IBG)	▪ 25 <sup>th</sup> August 2021: "Investor Presentation – Advancing Citronen Zn-Pb Project"
Boab Metals Ltd	(ASX:BML)	▪ 2 <sup>nd</sup> August 2021: "Investor Presentation"

# COMPETENT PERSON'S STATEMENT



Information in this presentation that relates to exploration results and mineral resources is based on information prepared or reviewed by Dr Marcello de Angelis, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM). Dr de Angelis is a Director of Energia Minerals (Italia) Srl and Strategic Minerals Italia Srl (controlled entities of Alta Zinc Limited) and a consultant and securities holder of Alta Zinc Limited. Dr de Angelis has sufficient experience which is relevant to the styles of mineralisation and types of deposits under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Dr de Angelis consents to the inclusion in this release of the matters based on their information in the form and context in which it appears.

The information in this presentation that relates to the Gorno Mineral Resource estimate is based on and fairly represents the information contained in the release to the ASX by the Company on 14 July 2021. The Company confirms that it is not aware of any new information or data that materially affects the information included in the market announcement, and that all material assumptions and technical parameters underpinning the Mineral Resource estimate in that release continue to apply and have not materially changed.

The above formation is extracted from announcements released to the ASX by Alta Zinc Limited and available to view on the Company's website at [www.altazinc.com](http://www.altazinc.com). The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant original announcements and that the form and context in which the Competent Person's findings are presented have not been materially modified from the relevant original announcements.



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