

Media Announcement

Melbourne, 7 March 2014

Clean TeQ has successfully undertaken a \$4.6 million equity raising to deliver on new projects

Mr Cory Williams, Chief Executive Officer of Clean TeQ Holdings Limited (ASX: CLQ), has today announced that Clean TeQ is undertaking a private placement of 91.95 million shares at 5.0 cents per share to raise \$4.6 million. The purpose of the placement is to strengthen the company's balance sheet and to fund the delivery of the company's pipeline of new projects. The joint lead managers to the placement are SLM Corporate and BW Equities.

The placement is being undertaken in two tranches, with the second tranche subject to shareholder approval.

The placements has been made to Australian professional and sophisticated investors. Global mining investor Robert Friedland is also participating in the placement, at a level which retains his existing 19.9% interest via existing Convertible Notes and new shares in the company.

Mr Cory Williams, Chief Executive Officer (CEO) of Clean TeQ LTD (ASX: CLQ) commented:

"The scope of exciting new deals that we are currently finalising requires us to put in place funding and resources which will enable us to ensure delivery timelines are met. It is important to us that our new clients are satisfied with our capacity to complete the work at the highest standard. It is a timely show of strength for the Clean TeQ business that the placement has been completed seamlessly, among a small group of sophisticated investors."

For more information:

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About Clean TeQ Holdings Limited (ASX: CLQ)

Clean TeQ (ASX: CLQ) is a world leader in water treatment and resource recovery technology and the Australian leader in biological air purification. Clean TeQ develops technologies in-house and partners with leading technology suppliers worldwide.

The Company offers a range of business models to potential clients including licensing our technology, building and commissioning complete installations (both transportable and fixed), and building and operating installations in joint ventures, in return for a share of revenues generated through resources recovered. Clean TeQ will also acquire mining assets where its technologies can make exploitation of uneconomic ore bodies or re-processing of tailings profitable.

For more information about Clean TeQ please visit the Company's website at www.cleanteq.com.