

Appendix 4C – Quarterly Report

Clean TeQ Holdings Limited (ASX; CLQ) presents its Appendix 4C for the quarter ending 30 September 2014, which is attached.

At the end of September 2014 the Company had a cash balance of \$1.4m.

The closing cash balance did not include all proceeds from the Company's recent share placement. This was completed in early October 2014 at which time the remaining proceeds of \$1 million were received.

For more information:

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About Clean TeQ Holdings Limited (ASX: CLQ)

Clean TeQ (ASX: CLQ) is a leading Australian clean technology business that focuses on providing solutions for the purification of air, water and mineral resources. The Company's technologies provide our customers with focused, fit-for-purpose solutions that are specifically targeted; minimize energy input and waste byproducts. Clean TeQ develops technologies in-house and partners with leading technology suppliers worldwide. For more information about Clean TeQ please visit the Company's website at www.cleanteq.com.

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Clean TeQ Holdings Limited

ABN

34 127 457 916

Quarter ended ("current quarter")

30 September 2014

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter	Year to date (3 months)
	\$A'000	\$A'000
1.1 Receipts from customers	1,118	1,118
1.2 Payments for (a) staff costs	(654)	(654)
(b) advertising and marketing	(23)	(23)
(c) research and development	(56)	(56)
(d) leased assets	-	-
(e) other working capital	(1,764)	(1,764)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	12	12
1.5 Interest and other costs of finance paid	(17)	(17)
1.6 R&D tax incentive payment received	-	-
1.7 Other (provide details if material)	-	-
Net operating cash flows	(1,384)	(1,384)

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	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	(1,384)	(1,384)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(17)	(17)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	(17)	(17)
1.14 Total operating and investing cash flows	(1,401)	(1,401)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.(net of costs)	405	405
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	(120)	(120)
1.19 Dividends paid	-	-
1.20 Term deposits provided as security over guarantee and credit card facilities	-	-
Net financing cash flows	285	285
Net increase/(decrease) in cash held	(1,116)	(1,116)
1.21 Cash at beginning of quarter/year to date	2,540	2,540
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	1,424	1,424

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	\$127
1.25	Aggregate amount of loans to the parties included in item 1.11	Nil

1.26 Explanation necessary for an understanding of the transactions

Cash payments to directors for executive director salaries, non-executive director fees and consulting services for the quarter.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	Nil	Nil

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	1,300	2,398
4.2 Deposits at call	124	142
4.3 Bank overdraft	-	-
4.4 Other	-	-
Total: cash at end of quarter (item 1.23)	1,424	2,540

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	N/A	N/A
5.2 Place of incorporation or registration	N/A	N/A
5.3 Consideration for acquisition or disposal	N/A	N/A
5.4 Total net assets	N/A	N/A
5.5 Nature of business	N/A	N/A

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: 
 (Company Secretary)

Date: 29 October 2014

Print name: Melanie Leydin